



**SEFL/SECT/NB/23-24/39**

August 17, 2023

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra – Kurla Complex  
Bandra (E), Mumbai – 400 051

**Sub: Post-facto intimation of formation of the Implementation and Monitoring Committee**

**Ref: Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**

Dear Madam/ Sirs,

We draw reference to our earlier disclosures dated August 11, 2023 and August 12, 2023 (read with the corrigendum dated August 14, 2023) wherein we had informed you of the approval of the resolution plan submitted by National Asset Reconstruction Company Limited for Srei Infrastructure Finance Limited and Srei Equipment Finance Limited (collectively known as the “**Companies**”) by Hon'ble National Company Law Tribunal, Kolkata on August 11, 2023 (the “**Approved Resolution Plan**”) and the features of the Approved Resolution Plan – in compliance with requirements of the Listing Regulations.

We wish to further inform you that in terms of the Approved Resolution Plan, an implementation and monitoring committee has been constituted (“**IMC**”) which is *inter alia* empowered to supervise the implementation of the Approved Resolution Plan and oversee the management of the affairs of the Companies as per the terms of the Approved Resolution Plan.

The first meeting of IMC was duly held on August 16, 2023.

Kindly take the same on record.

Thanking you.  
Yours faithfully,

**For Srei Equipment Finance Limited**

**Sumit Kumar Surana**  
**Company Secretary**  
**ACS 19243**

**Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

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