



SIFL/SECT/RS/23-24/05

April 11, 2023

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Ref: Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Certificate for the Year ended on March 31, 2023

Pursuant to Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; please find enclosed herewith the certificates dated April 05, 2023 furnished by a Practising Company Secretary for the Year ended on March 31, 2023.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Manoj Kumar

Company Secretary & Chief Financial Officer

FCS 6698

Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com



SNEHA AGARWAL, B.Com(H), ACS
COMPANY SECRETARY IN WHOLE-TIME PRACTICE

Compliance Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31 March, 2023

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, Files and other documents relating to **M/S SREI INFRASTRUCTURE FINANCE LIMITED** maintained by **M/s. KFIN Technologies Limited**, Registrar and Share Transfer Agent (RTA) of the Company for the period from 01 April, 2022 to 31 March, 2023 for the purpose of issuing a certificate in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 and based on the information/explanation provided by the Company/RTA and on the basis of such checks which to the best of my knowledge and belief were necessary for the purpose of this certification, I hereby certify that:

The Company has not received any request relating to the transfer, transmission of equity shares, issue of duplicate share certificate, remat, subdivision, consolidation, split, renewal, replacement, exchange or endorsement of calls/allotment monies during the period 01 April, 2022 to 31 March, 2023.



Sneha Agarwal
Practising Company Secretary
Membership No. A38284
COP No. 14914
UDIN: A038284E000022334
PR No. - 2479/2022

Date: 05th of April, 2023
Place: Kolkata



SNEHA AGARWAL, B.Com(H), ACS
COMPANY SECRETARY IN WHOLE-TIME PRACTICE

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED MARCH 31, 2023

Based on the information/details provided to us by **SREI INFRASTRUCTURE FINANCE LIMITED**, ("the Company") of Vishwakarma, 86 C, Topsia Road (South), Kolkata-700046 and M/s. KFIN Technologies Limited, Registrar and Share Transfer Agent (RTA) of the Company. We hereby certify that since all the Non – Convertible Debentures are in Demat form, no physical debenture certificates were required to be delivered for the year ended March 31, 2023 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.



Sneha Agarwal
Practising Company Secretary
Membership No. A38284
COP No. 14914
UDIN: A038284E000022378
PR No. - 2479/2022

Date: 05th of April, 2023
Place: Kolkata