

SIFL/SECT/RS/23-24/13 April 20, 2023

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 BSE Scrip Code: 523756 The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48 NSE Symbol: SREINFRA

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 31st March, 2023

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 31st March, 2023, in the prescribed format. The same is also being hosted on the Company's website <u>www.srei.com</u>.

Thanking you.

Yours faithfully, For **Srei Infrastructure Finance Limited**

Manoj Kumar Company Secretary & Chief Financial Officer FCS 6698

Encl.: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352 (A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021) Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046 Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501 Email: corporate@srei.com Website: www.srei.com

Format of Holding of Specified securities

1.	Name of Listed Entity:SREI INFRASTRUCTURE FINANCE LIMITED		
2.	Scrip Code/Name of Scrip/Class of Security:523756,SREINFRA,EQUITY SHARES		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending 31/03/2023		
	b. if under 31(1)(c) then indicate date of allotment/extinguishment		
4.	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
с	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
f	Whether company has equity shares with diffrential voting rights		NO
g	Whether listed company has any significant beneficial owner	YES	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

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Table I - Summary Statement holding of specified securities

Category				No of Partly paid- up equity shares held		Shares Held (VII) =	Shareholding as a % of total no of shares (As a % of (A+B+C2))	securities	5.5			Underlying Outstanding	conversion of convertible Securities	Shares				Number of equity shares held in dematerialized form
								N	o of Voting Ri		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
								Class X	Class Y	Total	OI (A+B+C)				total Shares		total Snares	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		. (IX)		(X)	(XI)	(2	XII)	((XIII)	(XIV)
(A)	Promoter & Promoter Group	3	305868559	0	(305868559	60.80	305868559) (305868559	60.80	0	60.80	0	0.00		0 0.00	305868559
(B)	Public	109338	197217774	0	(197217774	39.20	197217774	. (197217774	39.20	0	39.20	0	0.00	NA	NA	194568023
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	() 0	NA	0) (0 (0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	() 0	0.00	0) () 0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	109341	503086333	0	(503086333	100.00	503086333	i (503086333	100.00	0	100.00	0	0.00		0 0.00	500436582

Note:

*Shareholding has been consolidated based on PAN of shareholders.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder		No of Shareholders				Shares Held (IV+V+VI)	Shareholdin g as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2			eld in each cla		Underlying Outstanding	conversion of convertible Securities	Shares		Number of S otherwise end		Number of equity shares held in dematerialized form
									No	o of Voting Rig		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
									Class X	Class Y	Total	01 (A+D+C)				total Shares		Shares held	
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	X)		(X)	(XI)	C	xii)		(XIII)	(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		2	2 2182714	0	(2182714	0.43	2182714	0	2182714	0.43		0.43	0	0.00	0	0.00	2182714
	SUNIL KANORIA	AFTPK7014E	1	1802714	0	(1802714	0.36	1802714	0	1802714	0.36	0	0.36	0	0.00	0	0.00	1802714
	HEMANT KANORIA	AKSPK3708F	1	380000	0	(380000	0.08	380000	0	380000	0.08	0	0.08	. C	0.00	0	0.00	380000
(b)	Central Government/State Government(s)		0	0 0	0	(0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0 0	0	(0 0	0.00		0	0	0.00		0.00		0.00	0	0.00	0
(d)	Any Other		1	303685845	0	(303685845	60.36	303685845	0	303685845	60.36	0	60.36	0	0.00	0	0.00	303685845
	ADISRI COMMERCIAL PRIVATE LIMITED	AAMCA3696	1	303685845	0	(303685845	60.36	303685845	0	303685845	60.36		60.36	0	0.00	0	0.00	303685845
	Sub-Total (A)(1)		3	305868559	0	(305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	305868559
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Indiv	iduals	0	0 0	0	(0 0	0.00		0	0	0.00		0.00		0.00	0	0.00	0
(b)	Government		0	0	0	(0 0	0.00		0	0	0.00		0.00		0.00	0	0.00	0
(c)	Institutions		0	0	0	(0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0 0
(d)	Foreign Portfolio Investor		0	0	0	(0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0 0
Ľ							-		-	-									
(e)	Any Other		0	0 0	0	(0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0 0
	Sub-Total (A)(2)		0	0 0	0		0 0	0.00		0	0	0.00		0.00		0.00		0.00	
	Total Shareholding of Promoter and Promoter Gro	oup (A)=(A)(1)	3	305868559	0	(305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	305868559

Note: *Shareholding has been consolidated based on PAN of the shareholders. #All entites falling under Promoter and Promoter group and holding shares as on 31st March, 2023, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholdin g as a % of total no of shares (A+B+C2)	Number of V securities	/oting Rights I	held in each cla	uss of	Underlying as Outstanding co converttible securities ((Including Warrants) (a		Number of I Shares	Locked in	Number of 5 otherwise en	Shares pledged or icumbered	Number of equity shares held in dematerialized form	Sub-categorizatio	a of shares	
										o of Voting Rig		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held		Shareholding (No		
									Class X	Class Y	Total									6 L	Sub category	Sub category
	(D)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)	0	XID		(XIII)	(XIV)	Sub category (i)	(11)	
(1)	Institutions (Domestic)	(11)	(11)	(11)	(1)	(1)	((11)	((111)		, (i		1	(A)	(A)	(.	<u>, , , , , , , , , , , , , , , , , , , </u>		(AIII)	(AIV)			
(a)	Mutual Funds		0	0	0	(0	0.00	0	0	0	0.00	0	0.00	(0.00	NA	NA	0	0		0
(b)	Venture Capital Funds		0	0	0	(0	0.00		0	0	0.00		0.00		0.00		NA	0	0		0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00		0	0 0	0.00		0.00		0.00		NA	0	0		0
(d)	Banks		2	198	0	(198	0.00	198	0	198	0.00	0	0.00	(NA	NA	198	0		0
(e)	Insurance Companies		0	0		(0	0.00		0	0 0	0.00		0.00			NA	NA	0	0		0
Ð	Provident Funds/Pension Funds		0	0	0	(0	0.00		0	0 0	0.00		0.00			NA	NA	0	0		0
(g)	Asset Reconstruction Companies		0	0	0	(0	0.00		0	0 0	0.00		0.00			NA	NA	0	0		0
(h)	Soveregin Wealth Funds	1	0	0	0	(0	0.00	0	0	0 0	0.00		0.00		0.00		NA	0	0	1	0
(i)	NBFC Registered with RBI		1	2400	0	(2400	0.00	2400	0	2400	0.00	0	0.00	(0.00	NA	NA	2400	0		0
(i)	Other Financial Insutitions		0	0		(0.00		0	0 0	0.00	0	0.00	(NA	NA	0	0		0
(k)	Any Other																					
	Sub Total (B)(1)		3	2598	0	(2598	0.00	2598	0	2598	0.00	0 0	0.00	(0.00	NA	NA	2598	0		0
(2)	Institutions (Foreign)																					
(a)	Foreign Direct Investment		0	0	0	(0 0	0.00	0	0	0 0	0.00	0	0.00	(0.00	NA	NA	0	0		0
b)	Foreign Venture Capital		0	0	0	(0 0	0.00	0	0 0	0 0	0.00	0	0.00	(0.00	NA	NA	0	0		0
c)	Sovereign Wealth Funds		0	0	0	(0 0	0.00	0	0	0 0	0.00	0	0.00	(0.00	NA	NA	0	0		0
d)	Foreign Portfolio Investors Category I		3	251320	0	(251320	0.05	251320	0	251320	0.05	6 0	0.05	(0.00	NA	NA	251320	0		0
c)	Foreign Portfolio Investors Category II		0	0	0	(0 0	0.00	0	0	0 0	0.00	0	0.00	(0.00	NA	NA	0	0		0
(f)	Overseas Depositories (holding DRs) (balancing fig	ure)	0	0	0	(0	0.00	0	0 0	0 0	0.00	0	0.00	(0.00	NA	NA	0	0		0
(g)	Any Other																				1	
	FOREIGN INSTITUTIONAL INVESTORS		1	180000			180000				180000			0.04		0.00		NA	0	0	L	0
	Sub Total (B)(2)		4	431320	0	(431320	0.09	431320	0	431320	0.09	0 0	0.09	(0.00	NA	NA	251320	0		0
(3)	Central Government/State Government(s)/President	of India																				
(a)	Central Government / President of India		0	0	0		0 0	0.00		0	0 0	0.00		0.00			NA	NA	0	0	L	0
(b)	State Government / Governor		0	0		(· · ·	0.00			,	0.00		0.00		0.00		NA	0	0		0
(c)	Shareholding by Companies or Bodies Corporate w	nere Central / St	2 0	0	0	(0 0	0.00		0	0 0	0.00		0.00			NA	NA	0	0		0
	Sub Total (B)(3)		0	0	0	(0 0	0.00	0	0	0 0	0.00	0 0	0.00	(0.00	NA	NA	0	0	L	0
(4)	Non-Institutions																				<u> </u>	
a)	Associate companies / Subsidiaries		0	0	0	(· · · · · ·	0.00		0 0	0 0	0.00		0.00		0.00		NA	0	0	<u> </u>	0
b)	Directors and their relatives (excluding independent	directors and no	n 0	0		(0.00			0 0	0.00		0.00			NA	NA	0	0	└───	0
c)	Key Managerial Personnel		0	0		(0	0.00		0	0 0	0.00		0.00		0.00		NA	0	0		0
d)	Relatives of promoters (other than 'immediate relati			0		(0.00		0 0	0	0.00		0.00			NA	NA	0	0		0
(e) (f)	Trusts where any person belonging to 'Promoter and	r iomoter Grou	F 0	0	0						, ,			0.00			NA	NA	444285	0		0
1)	Investor Education and Protection Fund (IEPF)	- to D = 21.11					97963217				97963217	0.09		0.09		0.00		NA	97305363	0		0
8J (b)	Resident Individuals holding nominal share capital u		2 919				53869632				53869632	19.47		19.4/		0.00			9/305363	0		0
11)	Resident Individuals holding nominal share capital i	a excess of Rs.	4 919	53809632	0		53809032	10.71	53809032	0	53809032	10.71	0	10.71	- (0.00	INA	NA	53809632	0	t	
6)	Non Resident Indians (NRIs)	1	863	10249318	0		10249318	2.04	10249318		10249318	2.04	. 0	2.04		0.00	NA	NA	10233324	0	t	0
	Foreign Nationals	1	803		0		10249318	0.00		0	10249318	2.04		2.04		0.00		NA	10253524	0		0
1) (b)	Foreign Nationals Foreign Companies)		0	20508877	0		20508877			0	20508877	4.08		4.08		0.00		NA	18773160	0		0
ъj	BNP PARIBAS LEASE GROUP	AAECB1361	1	18773160								4.08		4.08		0.00		NA	18773160	0		0
D	Bodies Corporate	L'ALCHISOL	373				6260759					1.24		1.24		0.00		NA	6200573	0		0
m)	Any Other	1	3/3	0200739	- 0		0200739	1.24	0200739	-	0200739	1.24	0	1.24	-	5.00			0200373	0	1	
)	CLEARING MEMBERS	1	2	5500	0	(5500	0.00	5500	0	5500	0.00	0	0.00	(0.00	NΔ	NA	5500	0		0
	HUF	1	1889			(1.06		1.06			NA	NA	5336371	0		0
	TRUSTS	1	1009	2145897	0		2145897				2145897	0.43		0.43		0.00		NA	2145897	0	1	ő
	Sub Total (B)(4)	1	109331		0		196783856					39.12		39.12		0.00			194314105	0	t	<u> </u>
	Total Public Shareholding $(B) = (B)(1)+(B)(2)+(B)(2)$	0.00.00	109331								197217774			39.20		0.00		1	194514105		<u> </u>	

Note:

*Shareholding has been consolidated based on PAN of the shareholders. #Shareholding has been consolidated based on PAN of the shareholders. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder					Underlying	Shares Held (IV+V+VI)	Shareholdin g as a % of total no of shares (A+B+C2)	Number of V	oting Rights/	s held in each		Underlying Outstanding	conversion of convertible Securities	Number of Lo Shares	ocked in	Number of Sha otherwise encur	nbered	Number of equity shares held in dematerialized form
								(A-10-(C2)	N	o of Voting I	Pights	Total as a %		diluted share capital)	No.	As a % of	No	s a % of total	
										o or voting r	Rights	of (A+B+C)		1		total Shares		hares held	
									Class X	Class Y	Total								
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(X	(II)	(X	III)	(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	()	0	0.00	0	0.00	0	0.00	NA N	A	0
(2)	Employee Benefit Trust (under SEBI(Share based Er	nployee Benefit	0	0	0	0	0	0.00	()	0	0 0.00	0	0.00	0	0.00	NA N	A	0
	Total Non-Promoter-Non Public Shareholding (C)	= (C)(1)+(C)(2)	0	0	0	0	0	0.00)	0	0 0.00	0	0.00	0	0.00			0

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	
As on shareholding date	100%	4.17	
As on the end of previous 1st quarter	100%	4.17	
As on the end of previous 2nd quarter	100%	4.17	
As on the end of previous 3rd quarter	100%	4.17	
As on the end of previous 4th quarter	100%	4.17	

Sr. No.	Details of the SF	30 (I)		Details of	f the register (II)	ed owner	Details of holding/exercise of r of the SBO in the repor company, whether direct indirect*: (III)	ting creation /
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Voting rights	beneficial interest# (IV)
1.	Hari Prasad Kanoria (Trustee of Kanoria Foundation)	AFZPK270 5G	Indian	Adisri Commer cial Private Limited	AAMCA3 696H	Indian	Exercise of control	24.02.2014

Table V- Statement showing details of significant beneficial owners (SBOs)

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Note:

- Mr. Hari Prasad Kanoria is the Trustee of Kanoria Foundation (a Discretionary Trust)
- Kanoria Foundation (through its trustee Hari Prasad Kanoria) holds 1,99,800 shares (99.90% of the paid up share capital) of Adisri Commercial Private Limited
- Mr. Hari Prasad Kanoria holds 100 shares (0.05% of the paid up share capital) of Adisri Commercial Private Limited.