

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U70101WB2006PLC109898

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAKCS3431L

(ii) (a) Name of the company

SREI EQUIPMENT FINANCE LIM

(b) Registered office address

'VISHWAKARMA', 86C, TOPSIA ROAD,
KOLKATA
West Bengal
700046
India

(c) *e-mail ID of the company

secretarial.sefl@srei.com

(d) *Telephone number with STD code

0336639470

(e) Website

www.srei.com

(iii) Date of Incorporation

13/06/2006

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes ☒ No

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PTC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 22/09/2022

(b) Due date of AGM 30/09/2022

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	99.45

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 1

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	SREI INFRASTRUCTURE FINANCE	L29219WB1985PLC055352	Holding	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	500,000,000	79,016,415	79,016,415	79,016,415
Total amount of equity shares (in Rupees)	5,000,000,000	790,164,150	790,164,150	790,164,150

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES of Rs.10 Each				
Number of equity shares	500,000,000	79,016,415	79,016,415	79,016,415
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	5,000,000,000	790,164,150	790,164,150	790,164,150

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	50,000,000	0	0	0
Total amount of preference shares (in rupees)	5,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Share of Rs. 100 each				
Number of preference shares	50,000,000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	5,000,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	79,016,415	79016415	790,164,150	790,164,150	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	0	79,016,415	79016415	790,164,150	790,164,150	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☒ No ☐ Not Applicable

Separate sheet attached for details of transfers

☒ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	22,504,237	1000,100000,1000000	43,296,676,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			43,296,676,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	43,296,676,000	0	0	43,296,676,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

30,739,823,562

(ii) Net worth of the Company

-117,334,930,923

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	6	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	79,016,409	100	0	
10.	Others	0	0	0	
	Total	79,016,415	100	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	0	0	0	0
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Total number of shareholders (other than promoters)

0

**Total number of shareholders (Promoters+Public/
Other than promoters)**

7

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	89,257	90,415

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	0	0	0	0
B. Non-Promoter	2	5	0	0	0	0
(i) Non-Independent	2	0	0	0	0	0
(ii) Independent	0	5	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	4	5	0	0	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

5

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
YOGESH KAJARIA	AFXPK3364D	CFO	0	
SUMIT KUMAR SURAN ✚	ANMPS2412B	Company Secretar	0	
DEVENDRA KUMAR V ✚	ACUPV1181H		0	
MANOJ BERIWALA	ADPPB9745H		1	
NIDHI SAHARIA	AVNPS9799N		0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

17

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
YOGESH KAJARIA	AFXPK3364D	CFO	29/06/2021	APPOINTMENT
HEMANT KANORIA	00193015	Whole-time director	04/10/2021	CESSATION
SUNIL KANORIA	00421564	Whole-time director	04/10/2021	CESSATION
DEVENDRA KUMAR V ⁺	00651362	Managing Director	04/10/2021	CESSATION
DEVENDRA KUMAR V ⁺	ACUPV1181H		01/03/2022	APPOINTMENT AS CHIEF BUSINESS DEVELOPMENT OFFICER
INDRANIL SENGUPTA	08807005	Whole-time director	04/10/2021	CESSATION
MANOJ KUMAR BERIV ⁺	ADPPB9745H	CFO	29/06/2021	CESSATION
MANOJ KUMAR BERIV ⁺	ADPPB9745H		01/03/2022	APPOINTMENT AS CHIEF COMPLIANCE OFFICER
RITU BOJAK	AMOPB0746N	Company Secretary	10/05/2021	CESSATION
SUMIT KUMAR SURAN ⁺	ANMPS2412B	Company Secretary	20/08/2021	APPOINTMENT AS COMPANY SECRETARY
NIDHI SAHARIA	AVNPS9799N		01/03/2022	APPOINTMENT AS CHIEF RISK OFFICER
SURESH KUMAR JAIN	05103064	Director	04/10/2021	CESSATION
TAMALI SENGUPTA	00358658	Director	04/10/2021	CESSATION
UMA SHANKAR PALIW ⁺	06907963	Director	04/10/2021	CESSATION
SHYAMALENDU CHAT ⁺	00048249	Director	04/10/2021	CESSATION
MALAY MUKHERJEE	02272425	Director	04/10/2021	CESSATION
DEEPAK VERMA	07489985	Director	04/10/2021	CESSATION

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	04/09/2021	7	5	71
Extra-Ordinary General Meeting	10/05/2021	7	5	71
Extra-Ordinary General Meeting	29/10/2021	7	5	71

B. BOARD MEETINGS

*Number of meetings held

8

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	08/04/2021	9	7	77.78
2	23/04/2021	10	10	100
3	21/05/2021	10	10	100
4	07/06/2021	10	9	90
5	29/06/2021	10	10	100
6	31/07/2021	10	10	100
7	11/08/2021	10	10	100
8	06/09/2021	10	10	100

C. COMMITTEE MEETINGS

Number of meetings held

10

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	07/05/2021	3	3	100
2	Audit Committee	29/06/2021	3	3	100
3	Audit Committee	11/08/2021	3	3	100
4	Audit Committee	04/09/2021	3	3	100
5	Nomination and Remuneration Committee	23/04/2021	3	3	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
6	Nomination an +	07/05/2021	3	3	100
7	Nomination an +	29/06/2021	3	3	100
8	Nomination an +	11/08/2021	4	4	100
9	Stakeholder R +	17/06/2021	3	3	100
10	CSR Committe +	17/06/2021	3	3	100

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Hemant Kanoria	Whole-time direc +	163,257	0	0	0	163,257
2	Sunil Kanoria	Whole-time direc +	163,257	0	0	0	163,257
3	Devendra Kumar Vy +	Managing direct +	16,787,331	0	0	0	16,787,331
4	Indranil Sengupta	Whole-time direc +	4,693,284	0	0	0	4,693,284
	Total		21,807,129	0	0	0	21,807,129

Number of CEO, CFO and Company secretary whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	YOGESH KAJARIA	CFO(KMP)	5,173,590	0	0	0	5,173,590
2	SUMIT KUMAR SU +	Company Secre +	2,081,384	0	0	0	2,081,384
3	RITU BHOJAK	COMPANY SEC +	642,071	0	0	0	642,071
4	MANOJ KUMAR BE +	CFO(KMP)	2,837,571	0	0	0	2,837,571
	Total		10,734,616	0	0	0	10,734,616

Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SURESH KUMAR J +	INDEPENDENT +	2,300,000	0	0	0	2,300,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
2	TAMALI SENGUPTA	INDEPENDENT	2,175,000	0	0	0	2,175,000
3	UMA SHANKAR PA	INDEPENDENT	2,250,000	0	0	0	2,250,000
4	SHYAMALENDU CH	INDEPENDENT	1,910,000	0	0	0	1,910,000
5	MALAY MUKHERJEE	INDEPENDENT	2,625,000	0	0	0	2,625,000
6	DEEPAK VERMA	INDEPENDENT	775,000	0	0	0	775,000
	Total		12,035,000	0	0	0	12,035,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☐ Yes ☒ No

B. If No, give reasons/observations

NOTE ATTACHED

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☐ Yes ☒ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

RITEEK BAHETI

Whether associate or fellow

☒ Associate ☐ Fellow

Certificate of practice number

17766

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

0

dated

08/10/2021

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

☐ Company Secretary

☐ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach**Attach****Attach****Attach****List of attachments**

MGT-8 Srei Equipment Finance Limited _cc
List of Shareholders 31 03 2022.pdf
Debenture Transfer details _2021-22.pdf
Notes to MGT-7 srei.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Date: 17/11/2022

To,
The Manager,

SREI EQUIPMENT FINANCE LIMITED

Regd.Office:VISHWAKARMA 86C TOPSIA ROAD (SOUTH) KOLKATA 700046

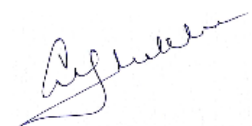
REPORT FOR THE PERIOD 01/04/2021 TO 31/03/2022

SNO	Unit Code	Security Code	Query Date	Document Date	Trfr No	trfrr_folio	Trfrr Name	Trfre Folio	Trfre Name	Trfr Shares	Pan No
1	SIF1	S04	12/6/2021	22/06/2021	400010	1151	KRISHNA WATI SHARMA	SI10400024	SATISH KUMAR SHARMA	20	ASRPS7152C
2	SIFJ	S07	15/06/2021	24/06/2021	740008	SIJ0700095	TARAGAUHI HIRALAL MODI	SIJ0705186	VINODCHANDRA HIRALAL MODI	20	ACSPM7042G
3	SIFL	S04	10/6/2021	22/06/2021	4150005	SIL0400425	DEBKUMAR BANERJEA	SIL0403547	SUDESHNA BANERJEA	100	BDAPB7349K
4	SIFL	S04	15/06/2021	22/06/2021	4130005	SIL0400582	CHANDER KANTA	SIL0403548	ROOPA KAPOOR	190	BSAPK7427G
5	SIFM	S04	10/6/2021	22/06/2021	4150003	SIM0400748	DEBKUMAR BANERJEA	SIM0403412	SUDESHNA BANERJEA	100	BDAPB7349K
6	SIFM	S04	15/06/2021	24/06/2021	4130002	SIM0400047	SURESH KUMAR GUPTA	SIM0403413	RAJ DULARI	500	AJNPD3831A
7	SIFM	S07	15/06/2021	24/06/2021	7130002	SIM0700042	KUSUM GUPTA	SIM0702599	ROHIT GUPTA	300	AIQPG8719E
8	SIFM	S07	15/06/2021	24/06/2021	7150002	SIM0700094	TARAGAUHI HIRALAL MODI	SIM0702600	VINOD CHANDRA HIRALAL MODI	50	ACSPM7042G
9	SIF1	S02	6/7/2021	19/07/2021	200012	6023	RANVIR SINGH	SI10200027	BEENA DEVI	20	CFOPD6807D
10	SIF1	S02	20/07/2021	2/8/2021	200008	2544	KEWALA NAND TEWARI	SI10200028	PUSHPA TIWARI	20	ARLPT0290M
11	SIF1	S02	4/9/2021	16/09/2021	200013	80	RAM KARAN GUPTA	SI10200029	JIGYASA JINDAL	20	CGFPJ4034C
12	SIF1	S01	23/09/2021	24/09/2021	100007	4896	GURISH KUMAR POPLI	SI10100014	RENU POPLI	20	AMQPP5319M
13	SIFI	S12	24/06/2021	2/7/2021	1200007	SII1200586	SARASWATHI	SII1207313	SATHISH C	40	AESPC2191J

14	SIFJ	S07	28/06/2021	2/7/2021	740009	SIJ0700094	TARAGAU HIRALAL MODI	SIJ0705187	BHARATKUMAR HIRALAL MODI	20	ACYPM7983Q
15	SIFJ	S07	6/9/2021	15/09/2021	720002	SIJ0700564	SARASWATHI R	SIJ0705188	CHIRAN I	600	ADHPI1800Q
16	SIFK	S02	22/06/2021	2/7/2021	2150005	SIK0200055	SAROJBEN RAMNIKGIRI GOSWAMI	SIK0206329	NIMESH RAMNIKGIRI GOSWAMI	25	ACQPG0574P
17	SIFK	S02	9/8/2021	14/08/2021	2150006	SIK0200854	BASKARA RAMAN	SIK0206330	M A SUMATHI	350	APEPS9438P
18	SIFK	S02	9/8/2021	14/08/2021	2150007	SIK0200856	V BASKARA RAMAN	SIK0206331	M A SUMATHI	150	APEPS9438P
19	SIFK	S02	13/09/2021	16/09/2021	2150008	SIK0200947	NARESH CHANDRA GUPTA	SIK0206332	NARESH CHANDRA GUPTA	300	ADTPG4055B
20	SIFK	S08	2/8/2021	11/8/2021	8150003	SIK0800219	TAPAN KUMAR BANERJEE	SIK0802023	BAISHALI BANERJEE	100	ANYPB2108H
21	SIFL	S04	3/8/2021	11/8/2021	4130006	SIL0400613	SAROJBEN RAMNIKGIRI GOSWAMI	SIL0403549	GIRIRAJ RAMNIKGIRI GOSWAMI	50	ABBP3056C
22	SIFL	S07	8/7/2021	19/07/2021	7130006	SIL0700301	NILA R SANGHVI	SIL0704629	BHAVESH KUMAR M SANGHVI	20	ANEPS7059J
23	SIFL	S07	9/8/2021	14/08/2021	7130007	SIL0700629	V BASKARARAMAN	SIL0704630	M A SUMATHI	75	APEPS9438P
24	SIFL	S07	11/9/2021	16/09/2021	7150003	SIL0700186	LAKSHMI S SARMA	SIL0704631	MURALIDHAR SANKARANARAYANAN SARMA	80	AAYP54307E
25	SIFM	S04	22/06/2021	2/7/2021	4150004	SIM0400526	SAROJBEN RAMNIKGIRI GOSWAMI	SIM0403414	NIMESH RAMNIKGIRI GOSWAMI	50	ACQPG0574P
26	SIFM	S07	28/06/2021	2/7/2021	7150003	SIM0700097	TARAGAU HIRALAL MODI	SIM0702601	BHARATKUMAR HIRALAL MODI	50	ACYPM7983Q
27	SIF1	S03	28/10/2021	3/11/2021	300005	6726	KAMLA VATSAL	SI10300007	PRATIBHA JAIN	20	AOOPJ0765K
28	SIFI	S12	26/11/2021	2/12/2021	1200008	SII1200528	SUMAN MOHAN THEKEDAR	SII1207314	SAMEER MOHAN THEKEDAR	300	AANPT9402E
29	SIFI	S12	26/11/2021	2/12/2021	1200004	SII1200047	AMRIT LAL JATANA	SII1207315	PRATBHA JATANA	100	ANEPJ2044E
30	SIFJ	S07	22/11/2021	2/12/2021	720003	SIJ0700037	KAMAYANI ASTHANA	SIJ0705189	ANIL KUMAR ASTHANA	1000	AAXPA0470F
31	SIFJ	S07	26/11/2021	2/12/2021	740010	SIJ0700244	SUMAN THEKEDAR	SIJ0705190	SAMEER MOHAN THEKEDAR	200	AANPT9402E

32	SIFK	S08	26/11/2021	2/12/2021	8150004	SIK0800161	SUMAN MOHAN THEKEDAR	SIK0802024	SAMEER MOHAN THEKEDAR	200	AANPT9402E
33	SIFL	S04	21/12/2021	31/12/2021	4130007	SIL0400460	SURESH KUMAR GUPTA	SIL0403550	RAJ DULARI	200	AJNPD3831A
34	SIFM	S10	26/11/2021	2/12/2021	10500002	SIM1000039	SUMAN MOHAN THEKEDAR	SIM1001529	SAMEER MOHAN THEKEDAR	200	AANPT9402E
35	SIF1	S02	15/03/2022	25/03/2022	200009	3057	SHASHI SHUKLA	SI10200030	PREM PRAKASH SHUKLA	20	AHWPS9931M
36	SIFK	S02	14/03/2022	25/03/2022	2150009	SIK0200674	VASANTI RAMANAND ACHARYA	SIK0206333	SENAPUR RAMANAND ACHARYA	1000	ADMPA6707B

For KFin Technologies Ltd.



C. Chandra Shekhar
Deputy Manager - RIS (Corporate Registry)



LIST OF SHAREHOLDERS AS ON 31.03.2022

Sl. No.	Name of the Shareholders	No. of Shares held	% of Shareholding
1.	Srei Infrastructure Finance Limited (SIFL)	7,90,16,409	99.99
2.	Mr. Hemant Kanoria (As Nominee of Srei Infrastructure Finance Limited)	01	Negligible
3.	Mr. Sunil Kanoria (As Nominee of Srei Infrastructure Finance Limited)	01	Negligible
4.	Mr. Manoj Kumar Beriwal (As Nominee of Srei Infrastructure Finance Limited)	01	Negligible
5.	Mr. Shashi Bhushan Tiwari (As Nominee of Srei Infrastructure Finance Limited)	01	Negligible
6.	Mr. Sourendranath Mukhopadhyay (As Nominee of Srei Infrastructure Finance Limited)	01	Negligible
	<i>Mr. Sandeep Lakhotia</i> (As Nominee of Srei Infrastructure Finance Limited)	-	-
7.	Mr. Ganesh Bagree (As Nominee of Srei Infrastructure Finance Limited)	01	Negligible
	Total	7,90,16,415	100

*Change in Nominee Shareholder during the Year - 1 (One) Share was transferred from Mr. Sandeep Lakhotia to Mr. Sourendranath Mukhopadhyay dated October 27, 2021.

For Srei Equipment Finance Limited

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata - 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Notes to MGT-7

General Clarification

1. As per the Directions of the Reserve Bank of India (RBI) vide Press Release dated 4th October, 2021, the Administrator has been appointed in M/s. Srei Infrastructure Finance Ltd and Srei Equipment Finance Ltd. superseding the Board of Directors.

2. Further, the Reserve Bank had filed an application dated October 08, 2021 for initiation of corporate insolvency resolution process against M/s. Srei Equipment Finance Limited under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code (IBC), 2016 read with Rules 5 and 6 of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 ("FSP Insolvency Rules") at the Kolkata Bench of the Hon'ble National Company Law Tribunal (NCLT). The said petition was admitted by NCLT, Kolkata and the Company is under CIRP.

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(iv) Debentures (Outstanding as at the end of financial year)

Details of Debentures

We have mentioned about the outstanding value of Non-Convertible debentures at the beginning of the Year and same is shown as outstanding at the end of the year. We haven't shown any value in the increase/decrease during the year as the Company is under CIRP.

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) Composition of Board of Directors:

1. Mr. Deepak Verma was appointed as Independent Director w.e.f. April 23, 2021.
2. The Board of Directors of the Company was superseded on 4th October, 2021 by RBI.

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Designation shall be read as follows:

1. Devendra Kumar Vyas – Chief Business Officer
2. Manoj Beriwalla – Chief Compliance Officer
3. Nidhi Saharia – Chief Risk Officer

(B) (ii) *Particulars of change in director(s) and Key managerial personnel during the year

Designation shall be read as follows:

Srei Equipment Finance Limited

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1. Devendra Kumar Vyas – Chief Business Officer
2. Manoj Beriwal – Chief Compliance Officer
3. Nidhi Saharia – Chief Risk Officer

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. Members/Class/Requisitioned/NCLT/Court Convened Meetings:

We have only mentioned about the general meetings (AGM & EGM)

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered – 4

1. Hemant Kanoria – remuneration till October 04, 2021
2. Sunil Kanoria - remuneration till October 04, 2021
3. Devendra Kumar Vyas – remuneration for Managing Director till October 4th, 2021 and Chief Business Officer with effect from March 1st, 2022
4. Indranil Sengupta - remuneration till October 04, 2021

Number of CEO, CFO and Company secretary whose remuneration details to be entered - 4

1. Yogesh Kajaria – remuneration w.e.f. 30th June, 2021
2. Sumit Kumar Surana - remuneration w.e.f. 20th August, 2021
3. Ritu Bhojak – remuneration till 10th May, 2021
4. Manoj Beriwal – remuneration for Chief Financial Officer till June, 29th, 2021 and Chief Compliance Officer – RBI Compliances with effect from March 1st, 2022

Number of other directors whose remuneration details to be entered – 6

Remuneration paid to Independent Directors in the form of Sitting Fees till October 04, 2021.

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

1. CSR - As at March 31, 2021 the Company was having funds amounting to ₹ 5.23 crores in relation to the Corporate Social Responsibility ('CSR') which were unspent. These unspent amounts as per the requirements of Section 135 of the Companies Act, 2013 ('Act') were to be transferred to funds specified under Schedule VII to the Act within a period of 6 months. However, the domestic lenders of the Company had stipulated Trust and Retention Account (TRA) mechanism effective November 24, 2020, pursuant to which all the payments being made by the Company were being approved/released based on the TRA mechanism. The Company was not able to transfer the aforesaid unspent CSR amount as per the requirements of Section 135 of the Act. The Company has written a letter to the Ministry of Corporate Affairs ('MCA') seeking exemptions from the obligations of the Company under

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portions of Section 135(5) and Section 135(7) of the Act. The reply from MCA in this regard is still awaited.

2. **IEPF** - As per section 125 of the Companies Act, 2013 a Company is required to transfer certain amount lying unpaid, for 7 years, to Investor Education Protection Fund ("IEPF"). Prior to the date of commencement of CIRP i.e. October 8, 2021 (CIRP commencement date) an amount of ₹ 18,574/- and post commencement of CIRP an amount of ₹ 31,633/-, ₹ 25,195/- & ₹ 3,17,512/- was transferable by SEFL to IEPF in terms of section 125 of the Companies Act, 2013 pertaining to the interest on application money on different dates till the 30th September, 2022.

The Company was unable to comply with the provision of Section 125 of the Companies Act, 2013 as the Company needs to comply with the General Circular No. 08/ 2020 issued by the Ministry of Corporate Affairs (MCA) dated 6th March, 2020 captioned "Filing of forms in the Registry (MCA-21) by the Insolvency Professional (Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator) appointed under Insolvency Bankruptcy Code, 2016 (IBC, 2016)" which states that in respect of companies which are marked under CIRP in the Registry, Annual Return (e-form No.MGT-7) and Financial Statement (e-form AOC-4) and other documents under the provisions of the Companies Act, 2013, in accordance with directions issued by the NCLT/ NCLAT / Courts, shall be filed as attachments with e-form GNL-2 against the payment of one time normal fee only, till such time the company remains under CIRP. Separate GNL-2 forms shall be filed for each such document, by the IRP/ RP. However since the GNL -2 form is not linked with IEPF -1 the Company is unable to generate SRN for payment to IEPF authorities. Due to said technical difficulty the Company could not comply with the provisions of Sec 125 & other applicable provisions of the Companies Act, 2013. The Company has requested for guidance from IEPF authorities and revert on the same is awaited.

For Srei Equipment Finance Limited

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

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Riteek Baheti

B.Com (Hons), Practicing Company Secretary,
LLB

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

To

The Board of Directors,

Srei Equipment Finance Limited

'Vishwakarma',

86C, Topsia Road,

Kolkata -700046

We have examined the registers, records, books and papers **Srei Equipment Finance Limited** ("the Company") (CIN: U70101WB2006PLC109898) as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made there under for the financial year ended on **31st March, 2022**. In our opinion and to the best of our knowledge and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that in respect of the aforesaid financial year:

Sl No.	Particulars
1	The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
2	During the aforesaid financial year, the Company has complied with the provisions of the Act and rules made thereunder in respect of;
	a. Its Status under the Act; Public Limited Company.
	b. The Company has maintained all the registers and made entries therein within the time prescribed thereof;
	c. In the Current Financial year the company has filed all its forms within the prescribed time limit by paying the normal fees.
	d. The Company has convened meetings of the Board of Directors and Meetings of Members of the Company on due dates as stated in the Annual Return pre Corporate Insolvency resolution process (CIRP). Proper notices were given and proceedings were properly recorded in the Minutes Books as maintained and the same have been signed;
	e. The Company has close its register of Members/Security Holders as required;

Riteek Baheti & Associates

9 BD-37, Rabindrapally, Natural Green Complex, BI - 10, Floor - 1B, Kestopur, Kolkata - 700 147
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Riteek Baheti

B.Com (Hons), Practicing Company Secretary,
LLB

f.	The Company has not given any Loans or advances to its Directors and/or Persons of firms or Companies as referred in Section 185 of the Companies Act, 2013.
g.	The Company has entered in to contracts/arrangements with related parties as mentioned in financial statement as specified under Section 188(1) of the Companies Act 2013.
h.	During the year, the Company has not issued Equity Shares arising out of Amalgamation of the Company. Further the Company has not made any buy back of securities or redemption of preference shares or debentures or alteration or reduction of share capital or conversion of shares or securities during the financial year.
i.	<p>The Company has not declared dividend. Further there were no transfer of unpaid/unclaimed dividend as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Companies Act, 2013. However as per section 125 of the Companies Act, 2013 the Company was required to transfer certain amount lying unpaid, for 7 years, to Investor Education Protection Fund ("IEPF") during the F.Y 2021-22 pertaining to the interest on application money on different dates.</p> <p>The Company was unable to comply with the provision of Section 125 of the Companies Act, 2013 due to technical difficulties in filing IEPF-1 form directly with MCA and has requested for guidance from IEPF authorities and revert on the same is awaited.</p>
j.	The Company is presently undergoing CIRP under the provisions of the Code along with the Regulations and Rules thereunder and the administrator performing the duties of the Resolution Professional under the Code along with the Advisory Committee and RBI appointed Mr. Rajneesh Sharma, Ex- Chief General Manager, Bank of Baroda as the Administrator of your Company under section 45-IE (2) of the RBI Act.
k.	The Company has appointed/re-appointed the Auditors as per the provisions of Section 139 of the Act.
l.	The Company has accepted/renewed/repaid any of deposits;
m.	The Company has borrowings from others and filed

Riteek Baheti & Associates

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	creation/modification/satisfaction of charges in this respect as mentioned in the Financial Statement ;
	o. Since The Company is NBFC Company, the Section 186 of the Companies Act, 2013 is not applicable.
	p. During the year under review, the Company has not altered its Memorandum of Association and Articles of Association of the Company.

****Note-The Status of the Company under CIRP**

For RITEEK BAHETI & ASSOCIATES
(Practising Company Secretary)

Riteek Baheti



Date: 18.11.2022

Place: Kolkata

RITEEK BAHETI
(Proprietor)

M.NO.-48468 ; C.P.NO-17766

UDIN: A048468D001892387

Riteek Baheti & Associates

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