

SEFL/SECT/AA/22-23/47 September 15, 2022

The Secretary **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street

The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai – 400 051

Dear Sirs,

Mumbai – 400 001

<u>Sub: Post-facto intimation of 15th (Fifteenth) meeting of the Consolidated Committee of</u> <u>Creditors (CoC)</u>

<u>Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure</u> <u>Requirements) Regulations, 2015</u>

This is to inform you that the 15th (Fifteenth) meeting of the Consolidated Committee of Creditors of Srei Infrastructure Finance Limited and Srei Equipment Finance Limited was duly convened and conducted on Wednesday, September 14, 2022 from 2:00 P.M. onwards. The meeting was held virtually from Kolkata and was also attend physically by certain members.

At the aforesaid meeting, the Consolidated Committee of Creditors discussed, inter alia, various aspects regarding the Resolution Plan(s) received from the PRAs and the way forward in the Corporate Insolvency Resolution Process of SIFL and SEFL.

Please take record of the above, pursuant to the provisions of Regulation 51 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully, For **Srei Equipment Finance Limited**

Sumit Kumar Surana Company Secretary ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898 (A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021) Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091 Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600 / 18002667734 (Toll Free) Email: sefl@srei.com Website: www.srei.com Registered Office: "Vlshwakarma", 86C Topsia Road (South), Kolkata - 700 046