

SEFL/SECT/IM/22-23/55

October 18, 2022

The Secretary **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra - Kurla Complex

Bandra (E), Mumbai – 400 051

Dear Sirs.

<u>Sub: Post-facto intimation of 19th (Ninteenth) meeting of the Consolidated Committee of Creditors (CoC)</u>

Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that the 19th (Nineteenth) meeting of the Consolidated Committee of Creditors of Srei Infrastructure Finance Limited and Srei Equipment Finance Limited was duly convened and conducted on Monday, October 17, 2022 from 3:00 P.M. onwards.

At the aforesaid meeting, the Consolidated Committee of Creditors discussed, inter alia, inclusion of other Prospective Resolution Applicants ('**PRA**') in the final list of PRAs.

Pursuant to the intimations made by the Company on April 7, 2022 and October 2, 2022, on the final list of Prospective Resolution Applicants (PRAs), the final list of Prospective Resolution Applicants (PRAs) has been revised and made available on the Company's website at the following web link:

 $\frac{https://www.srei.com/storage/app/media/2022/oct/Revised\%20Final\%20List\%20of\%20Prospective\%20Resolution\%20Applicants_18.10.22.pdf$

Thanking you,

Yours faithfully, For **Srei Equipment Finance Limited**

Sumit Kumar Surana Company Secretary ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898