

SEFL/SECT/IM/22-23/53

October 14, 2022

The Secretary **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra - Kurla Complex

Bandra (E), Mumbai – 400 051

Dear Sirs,

<u>Sub: Post-facto intimation of 18th (Eighteenth) meeting of the Consolidated Committee of Creditors (CoC)</u>

Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that the 18th (Eighteenth) meeting of the Consolidated Committee of Creditors of Srei Infrastructure Finance Limited and Srei Equipment Finance Limited was duly convened and conducted on Thursday, October 13, 2022 from 11:00 A.M. onwards.

At the aforesaid meeting, the Consolidated Committee of Creditors discussed, inter alia, extension of last Resolution Plan submission date and exclusion of Corporate Insolvency Resolution Process (CIRP) period of SIFL and SEFL.

Please take record of the above, pursuant to the provisions of Regulation 51 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully, For **Srei Equipment Finance Limited**

Sumit Kumar Surana Company Secretary ACS 19243

Srei Equipment Finance Limited