



SEFL/SECT/IM/22-23/54

October 15, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to the intimation made by the Company on October 04, 2022 and based on the resolution passed in the 18th (Eighteenth) meeting of the Consolidated Committee of Creditors (CoC), please find attached a self-explanatory note on the same.

Thanking you,

Yours faithfully,
For **Srei Equipment Finance Limited**

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700046

Update to Note on Invitation to submit Expression of Interest (EOI)

Reference is made to document titled '**Note on Invitation to submit EOI**' uploaded on the website on October 4, 2022. The Consolidated CoC in its 18th Consolidated CoC meeting has decided to extend the last date for submission of Resolution Plans to **November 15, 2022**. All other contents of the aforementioned note remain the same. The link of the note uploaded on the website is:

<https://www.srei.com/storage/app/media/2022/oct/Note%20on%20Invitation%20to%20submit%20EOI.pdf>

Thanking You,

Yours Faithfully,

Sd/-

Rajneesh Sharma
Administrator

For and on behalf of Srei Infrastructure Finance Limited & SREI Equipment Finance Limited (Companies under Corporate Insolvency Resolution Process pursuant to an order dated October 8, 2021, passed by Hon'ble NCLT, Kolkata