



STRICTLY PRIVILEGED AND CONFIDENTIAL

Date: 01st October 2022

SREI Infrastructure Finance Limited “SIFL” and SREI Equipment Finance Limited “SEFL”

Revised Final List of Prospective Resolution Applicants

Pursuant to the Expression of Interest from AM Mining India Private Limited received via email dated 27th September 2022 the Consolidated CoC in the 20th Meeting of Committee of Creditors of SREI Group (held as the Seventeenth (17th) meeting of the Consolidated CoC) held on 01st October 2022 approved the inclusion of AM Mining India Private Limited in the final list of PRAs for SIFL and SEFL.

Accordingly, in continuation to the Final list of PRAs issued on 06th April 2022, the Revised Final list of prospective resolution applicants of SREI Infrastructure Finance Limited and SREI Equipment Finance Limited is as follows:

#	Entity Name
1	VFSI Holdings Pte. Ltd.
2	Vedanta Limited
3	Assets Care & Reconstruction Enterprise Limited
4	Asset Reconstruction Company (India) Limited
5	Diameter Trading Private Limited
6	International Asset Reconstruction Company Private Limited
7	JM Financial Asset Reconstruction Company Limited
8	Arena Investors, LP
9	Jindal Power Limited
10	Prudent ARC Limited
11	Edelweiss Alternative Asset Advisors Limited
12	Riddhi Siddhi Gluco Biols Limited (Lead Partner) & Sherisha Technologies Private Limited
13	Mrs. Shon Randhawa (Lead Partner) & Mr. Rajesh Viren Shah
14	AM Mining India Private Limited *

**The Expression of Interest (EOI) from M/s. AM Mining India Private Limited was received on 27th September 2022, i.e., after the expiry of the last date of submission of EOI. AM Mining India Private Limited while citing its reason for delay also requested for condonation of delay in submission of EOI. The EOI submitted by AM Mining India Private Limited was placed before the Committee of Creditors in its meeting held on 1st October, 2022 and, after considering all aspects including the value maximization for all stakeholders including but not limited to banks, financial institutions and retail debenture holders, the CoC approved a resolution to include the name of AM Mining India Private Limited in the final list of Prospective Resolution Applicants for Srei Infrastructure Finance Limited (SIFL) and Srei Equipment Finance Limited (SEFL)."*



Notes:

1. In case any disqualification for any PRA as per the Insolvency and Bankruptcy Code, 2016, Regulations thereunder and the FSP Rules, comes to the knowledge of the Administrator at a future date, that PRA will be accordingly disqualified

Sd/-

Rajneesh Sharma

Administrator

For and on behalf of **SREI Infrastructure Finance Limited & SREI Equipment Finance Limited**

(a Company under Corporate Insolvency Resolution Process by an order dated October 8, 2021 passed by Hon' NCLT, Kolkata)

The Administrator has been appointed under Rule 5(a)(iii) of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 under the Insolvency and Bankruptcy Code, 2016. The affairs, business and property of SIFL and SEFL are being managed by the Administrator, Mr. Rajneesh Sharma, who acts as agent of the Company only and without any personal liability.

Address for Correspondence - Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091

Email ID for Correspondence: sreirp@srei.com / sreadministrator@srei.com