



SEFL/SECT/IM/22-23/71

November 03, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Submission of Unaudited Financial Results for the Second Quarter & Half year ended 30th September, 2022

Ref: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Company has already intimated the Exchanges that the Reserve Bank of India (“RBI”) has superseded the Board of Directors of Srei Equipment Finance Limited (“Company”) on 4th October, 2021 and appointed Mr. Rajneesh Sharma as the Administrator of the Company in terms of Section 45-IE (2) of the Reserve Bank of India Act, 1934 (“RBI Act”) and accordingly the powers of the Board are vested in the Administrator. The RBI, in exercise of powers conferred under section 45 IE 5(a) of the RBI Act, had constituted a three member Advisory Committee to assist the Administrator of the Company in discharge of his duties. Further, pursuant to an order dated 8th October, 2021 of the National Company Law Tribunal, Kolkata Bench (“NCLT”), Corporate Insolvency Resolution Process (“CIRP”) has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“Code”).

Pursuant to the above and Regulations 50 and 51 read with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform that the Administrator (assisted by the Advisory Committee), in a meeting scheduled to be held on Thursday, the 10th November, 2022 shall consider the Un-audited Financial Results of the Company for the Second Quarter & Half year ended 30th September, 2022 along with limited review report thereon by the Statutory Auditors of the Company.

Further, as intimated by the Company vide email dated 29th September, 2022 Trading Window for trading in the Company's securities is closed for Designated Persons from 1st October, 2022 and it shall continue to remain closed till 13th November, 2022 i.e. till 48 hours from the declaration of the aforesaid financial results for the Second Quarter & Half Year ended 30th September, 2022, pursuant to the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended and as per the SEFL Code of Conduct for Prohibition of Insider Trading formulated basis the said Regulations and other applicable laws, if any.

The trading window shall re-open on Monday, 14th November, 2022.

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700046



Please arrange to bring the same to the Notice of all concerned.

Thanking you.

Yours faithfully,
For **Srei Equipment Finance Limited**

Sumit Kumar Surana
Company Secretary
ACS 19243

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