



SEFL/SECT/SS/2022-23/85

December 03, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Post-facto intimation of 23rd (Twenty Third) meeting of the Consolidated Committee of Creditors (CoC)

Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that the 23rd (Twenty Third) meeting of the Consolidated Committee of Creditors of Srei Infrastructure Finance Limited and Srei Equipment Finance Limited was duly convened and conducted on Saturday, December 03, 2022 from 10:30 AM onwards. The meeting was conducted virtually.

It is further informed that the Administrator of the Corporate debtor has received three (3) 'Resolution Plans' pursuant to the Reissued Request for Resolution Plan (Reissued RFRP) dated 24th September 2022 within the deadline for submission of Resolution Plans as given to the Prospective Resolution Applicants (PRAs).

Please take record of the above, pursuant to the provisions of Regulation 51 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Srei Equipment Finance Limited

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

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