

Srei Growth Trust

Date: March 24, 2017

To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	To National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051
To The Secretary The Calcutta Stock Exchange Limited 7 Lyons Range, Kolkata - 700 001	To The Company Secretary Srei Infrastructure Finance Limited 'Vishwakarma', 86C, Topsia Road (S), Kolkata – 700 046

Dear Sir / Madam,

Sub: Intimation regarding Sale of Shareholding

Please note that Srei Growth Trust has sold the remaining 2,34,45,683 equity shares being 4.66% of Srei Infrastructure Finance Ltd. (Srei) today in the market.

Further, the entire sale proceeds to be received by Srei Growth Trust will be in specie distributed to Srei.

Kindly acknowledge receipt.

Thanking You,

For **Srei Growth Trust**



S. Rajagopal
Trustee