



SIFL/SECT/PC/15-16/202

January 20, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 31st December, 2015

Pursuant to Regulation 31(1) (b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 31st December, 2015 in the prescribed format. The same is also being posted on the Company's website www.srei.com.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary
FCS 7671

SLK

Encl.: as above

cc : The Secretary

- 1. BSE Limited**
PhirozeJeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756
- 2. National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

Format of Holding of Specified securities

1. **Name of Listed Entity: SREI INFRASTRUCTURE FINANCE LIMITED**
2. **Scrip Code/Name of Scrip/Class of Security: 523756 /SREINFRA/EQUITY**
3. Share Holding Pattern Filed under: ~~Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for quarter ending: **31st DECEMBER 2015**
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment : NA
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	-
4	Whethere the Listed Entity has any shares in locked-in?	-	NO
5	Whethere any shares held by promoters are pledge or otherwise encumbered?	-	NO

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



SREI INFRASTRUCTURE FINANCE LIMITED

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class X	Class Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	4	295393964	0	0	295393964	58.72	295393964	0	295393964	58.72	0	58.72	0	0.00	0	0.00	295393964
(B)	Public	54914	207670769	0	0	207670769	41.28	207670769	0	207670769	41.28	0	41.28	0	0.00	NA	NA	204482744
(C)	Non Promoter-Non Public	1	21600	0	0	21600	0	21600	0	21600	0.00	0	0.00	0	0.00	NA	NA	21600
(C1)	Shares underlying DRs	1	21600	0	0	21600	NA	21600	0	21600	0.00	0	NA	0	0.00	NA	NA	21600
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	54919	503086333	0	0	503086333	100.00	503086333	0	503086333	100.00	0	100.00	0	0.00			499898308



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII)=(V+V+VI)	Shareholding % Calculated as per SCRR, 1957. As a % (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of Total Voting rights				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																	
(a)	Individuals/Hindu undivided family																	
	SUNIL KANORIA	AFTPK7014E	1	1802714	0	0	1802714	0.36	1802714	0	1802714	0.36	0	0.00	0	0.00	0	0.00
	HEMANT KANORIA	AK5PK3708R	1	380000	0	0	380000	0.08	380000	0	380000	0.08	0	0.00	0	0.00	0	0.00
(b)	Central Government/State Government(s)																	
(c)	Financial Institutions/Banks																	
(d)	Any Other																	
	BIHAVAH ENTERPRISE PRIVATE LIMITED	AAFCE7445L	1	10000	0	0	10000	0.00	10000	0	10000	0.00	0	0.00	0	0.00	0	0.00
	ADISRI COMMERCIAL PRIVATE LIMITED	AAMCA3696H	1	293201250	0	0	293201250	58.28	293201250	0	293201250	58.28	0	0.00	0	0.00	0	0.00
	Sub-Total (A)[1]		4	295393964	0	0	295393964	58.72	295393964	0	295393964	58.72	0	0.00	0	0.00	0	0.00
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other																	
	Sub-Total (A)[2]		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=[A](1)+[A](2)		4	295393964	0	0	295393964	58.72	295393964	0	295393964	58.72	0	0.00	0	0.00	0	0.00

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held VII = IV+V+VI	Shareholding % Calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)	
									Class X	Class Y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)				
(1)	Institutions																	
(a)	Mutual Funds		4	3018862	0	0	3018862	0.60	3018862	0	3018862	0.00	0	0.00	NA	NA		3002742
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(e)	Foreign Portfolio Investors		70	62003677	0	0	62003677	12.33	62003677	0	62003677	12.33	0	0.00	NA	NA		61823677
	Fidelity Investment Trust Fidelity Series Emerging	AAATF2631A	1	44161318	0	0	44161318	8.78	44161318	0	44161318	8.78	0	0.00	NA	NA		44161318
(f)	Financial Institutions/Banks		3	88216	0	0	88216	0.02	88216	0	88216	0.02	0	0.00	NA	NA		88216
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(i)	Any Other		1	1735717	0	0	1735717	0.35	1735717	0	1735717	0.35	0	0.00	NA	NA		0
	FOREIGN COMPANIES		1	1735717	0	0	1735717	0.35	1735717	0	1735717	0.35	0	0.00	NA	NA		0
	Sub Total (B)(1)		78	66846472	0	0	66846472	13.29	66846472	0	66846472	13.29	0	0.00	NA	NA		64914635
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(3)	Non-Institutions																	
(a)	(I) Individual shareholders holding nominal share capital up to Rs. 2 lakhs		52587	26688598	0	0	26688598	5.31	26688598	0	26688598	5.30	0	0.00	NA	NA		25554689
	(II) Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		182	69983085	0	0	69983085	13.91	69983085	0	69983085	13.91	0	0.00	NA	NA		69983085
	SUBRATA GHOSH	AAHTS648BD	1	5788750	0	0	5788750	1.15	5788750	0	5788750	1.15	0	0.00	NA	NA		5788750
	SALIL KUMAR GUPTA	AAKTS5211P	1	48600000	0	0	48600000	9.66	48600000	0	48600000	9.66	0	0.00	NA	NA		48600000
(b)	NBFCs Registered with RBI		11	684628	0	0	684628	0.14	684628	0	684628	0.14	0	0.00	NA	NA		684628
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(d)	Overseas Depositors (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(e)	Any Other (specify)		2056	43467986	0	0	43467986	8.64	43467986	0	43467986	8.64	0	0.00	NA	NA		43345207
	TRUSTS		5	6480	0	0	6480	0.00	6480	0	6480	0.00	0	0.00	NA	NA		6480
	NON RESIDENT INDIANS		645	6369872	0	0	6369872	1.27	6369872	0	6369872	1.27	0	0.00	NA	NA		6353515
	CLEARING MEMBERS		369	1930329	0	0	1930329	0.38	1930329	0	1930329	0.38	0	0.00	NA	NA		1930329
	BODIES CORPORATES		1037	35161305	0	0	35161305	6.99	35161305	0	35161305	6.99	0	0.00	NA	NA		35053883
	KANCHAM ENTERPRISES PRIVATE LIMITED	AAABCK2195E	1	9925513	0	0	9925513	1.97	9925513	0	9925513	1.97	0	0.00	NA	NA		9925513
	MILAN COMMERCIAL PRIVATE LIMITED	AAABCM8589F	2	9714286	0	0	9714286	1.93	9714286	0	9714286	1.93	0	0.00	NA	NA		9714286
	Sub Total (B)(3)		54836	140824297	0	0	140824297	27.99	140824297	0	140824297	27.99	0	0.00	NA	NA		139568109
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		54914	207670769	0	0	207670769	41.28	207670769	0	207670769	41.28	0	0.00	NA	NA		204482744

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares-

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII = V+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
									No of Voting Rights		Total as a % of Total Voting Rights			No.	As a % of total Shares held	No. (Not Applicable)	As a % of total Shares held (Not Applicable)		
									Class X	Class Y									Total
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)				
(1)	Custodian/DIT Holder****		1	21600	0	0	21600	0.00	21600	0	21600	0.00	0	0.00	0	0.00	NA	NA	21600
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)			1	21600	0	0	21600	0.00	21600	0	21600	0.00	0	0.00	0	0.00			21600

Note
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

****GDR Holders have no voting rights.

