



SIFL\SECT\KS\16-17\260

March 24, 2017

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Company has completed a first tranche of buyback process of Long Term Infrastructure Bonds on 23rd March, 2017 ('Buyback date'), in terms of Shelf Prospectus and Tranche 1 Prospectus both dated 28th December, 2011 and as approved by the Board of Directors at their meeting held on 6th August, 2016.

The requisite details are given hereunder:

Sl. No.	Particulars	Details
a.	Number of securities proposed for buyback	: 24,88,856 Long Term Infrastructure Bonds with face value of Rs. 1,000 each.
b.	Number of securities proposed for buyback as a percentage of existing paid up capital	: N.A.
c.	Buyback Price	: Series 1: Rs. 1,000 per Bond Series 2: Rs. 1,531.58 per Bond Series 3: Rs. 1,000 per Bond Series 4: Rs. 1,549.24 per Bond
d.	Actual Number of Securities Bought Back and percentage of existing paid up capital bought back	: 1. 44,866 Long Term Infrastructure Bonds with face value Rs. 1,000 each. 2. N.A. for percentage of existing paid up capital bought back.
e.	Pre & post shareholding pattern	: N.A.

This is for your information and record.

Thanking you.

Yours sincerely,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
Company Secretary  
FCS 7671

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285-8501/7542

Email: corporate@srei.com Website: www.srei.com



cc:

The Secretary

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272

2037/2039/2041/3121

**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

**NSE Symbol: SREINFRA**

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