



SIFL/SECT/IP/15-16/145

November 07, 2015

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Advance copy of Media Release

Pursuant to Listing Agreement with your Exchange, we are enclosing herewith an advance copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

MEDIA RELEASE

srei.com

Srei reported consolidated half yearly PAT of Rs. 34.82 crore

Kolkata, November 7, 2015 : Srei Infrastructure Finance Limited, one of the largest private sector integrated infrastructure institutions in the country, has reported consolidated total income for the half year ended September 30, 2015 at Rs 1,649.99 crore as compared to Rs 1,770.27 crore in the corresponding period of last year. At the end of September 30, 2015, the total consolidated asset under management was at Rs 36,246 crore as compared to Rs 34,438 crore a year earlier. Consolidated disbursement during the first half of this fiscal was Rs 7,125 crore as compared to Rs 6,594 crore in the corresponding period last fiscal. Consolidated Profit after Tax for the half year ended September 30, 2015 stood at Rs. 34.82 crore as against Rs. 92.05 crores during the corresponding period last year.

The consolidated disbursement during the quarter ended September 30, 2015 was Rs 4,375 crore as compared to Rs 3,377 crore in the corresponding period last fiscal.

The standalone PAT of Srei Infrastructure Finance Limited for the current quarter stood at Rs 8.15 crore as compared to Rs 21.21 crore during the same quarter last fiscal. The standalone PAT for the half year ended September 30, 2015 was at Rs 31.06 crore as compared to Rs 58.21 crore in the corresponding period last fiscal.

Commenting on the performance, **Hemant Kanoria, Chairman and Managing Director, Srei Infrastructure Finance Limited**, said, "We have already embarked on some divestments of our strategic investment portfolio by getting American Tower Company (ATC) to take over our shareholding in Viom. This will reduce the debt and interest cost, thereby improving the company's profitability. We hope to receive the proceeds by the last quarter of this financial year."



Srei Infrastructure Finance Limited

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Consolidated Financials At A Glance:

	Quarter Ended			Half Year Ended		
	In Rs crore			In Rs crore		
Particulars	Q2FY16	Q2FY15	Growth %	H1FY16	H1FY15	Growth %
AUM	36,246	34,438	5	36,246	34,438	5
Disbursements	4,375	3,377	30	7,125	6,594	8
Total Income	851.48	833.05	2	1,649.99	1,770.27	(7)
PBT	18.83	55.37	(66)	53.40	152.63	(65)
PAT	11.50	28.07	(59)	34.82	92.05	(62)

Srei Infrastructure Businesses:

Srei Infrastructure Project Finance Business recorded a disbursement of Rs 2,151 crore during the quarter ended September 30, 2015 as compared to Rs 1,291 crore disbursed during the corresponding quarter in the last fiscal and Rs 1,002 crore disbursed during the previous quarter ended June 30, 2015. The portfolio size stood at Rs 12,776 crore as on September 30, 2015 as compared to Rs 11,292 crore as on June 30, 2015. The Project Finance Team made disbursements to a diverse set of infrastructure sectors while continuing to focus on infrastructure sub-sectors like hospitality, renewable energy and road.

Srei Equipment Finance Business, industry leader in infrastructure and construction equipment financing, has disbursed Rs 2,223 crore for the quarter ended September 30, 2015 as compared to Rs 1,749 crore during the previous quarter ended June 30, 2015. The total AUM stood at Rs 19,381 crore as on September 30, 2015 as compared to Rs 19,205 crore as on June 30, 2015. The Profit Before Tax stood at Rs 39.70 crore for the quarter ended September 30, 2015 as compared to Rs 32.40 crore during the previous quarter ended June 30, 2015; while the Profit After Tax was Rs 27.62 crore for the quarter ended September 30, 2015 as against Rs 22.85 crore during the previous quarter ended June 30, 2015. There is an increase in profit after tax and disbursement by 21% and 27% respectively compared to quarter ended June 30, 2015. GNPA has come down to 4.43% as on September 30, 2015 as compared to 4.94% as on June 30, 2015.

Srei Infrastructure Project Development Business is a leading sponsor of Public Private Partnership Projects Business in the infrastructure sector with presence across Roads, Ports, Economic Zones and Water Management.

As one of India's leading Highways Concessionaires, the Project Development Business has an execution experience of 14 road projects worth Rs 12,753 crores across 5,400 lane kilometres and is currently managing a well-diversified BOT Asset Portfolio of over 3,200 lane kilometres of Highways with a total capital cost of over Rs 9500 crore which are completed / under implementation in consortium with reputed domestic and acclaimed international partners under the PPP framework.

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These projects are a diversified mix of annuity and toll-based projects and have been awarded by the National Highways Authority of India (NHAI) under the National Highways Development Programme (NHDP), Ministry of Road Transport & Highways and various State Governments.

In addition, it is engaged in developing an all-weather Port at Nate district at Ratnagiri, Maharashtra; three Economic Zones covering 3,400 acres of land in Tamil Nadu (2,500 acres), Maharashtra (350 acres) and West Bengal (550 acres) besides operating and upgrading Water Treatment Plant and Water Distribution Network in an area of 129 square kilometres in 5 commands zones in the National Capital Region under the Delhi Jal Board in one of the largest water sector PPP projects in the country.

Srei Infrastructure Project Advisory has been empanelled by the Ministry of Urban Development, Government of India as Consultant for Preparation of Proposal for Assisting Cities to participate in the Smart City Challenge. Despite stiff competition, Srei Project Advisory has successfully bagged the mandates of preparing Smart City Challenge Proposal for Shivamogga City Corporation and Davanagere City Corporation in Karnataka, both of which have been selected among the first 100 Smart Cities in the country. Srei Infrastructure Project Advisory has also been shortlisted by World Bank for Options Study for Railways of India Development Fund and has since participated in the bidding process.

About Srei Infrastructure Finance Limited

Srei is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Market and Insurance Broking. Srei, headquartered in Kolkata, has a network of 86 branches and has also replicated its business model overseas. Srei enjoys a sizeable international presence with branches in Germany, Nigeria, Mauritius, Russia and Singapore, among others.

Media persons, for further information please contact:

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