



SIFL\SECT\KS\17-18\76
July 11, 2017

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that Srei Equipment Finance Limited, a material subsidiary of the Company has on Tuesday, 11th July, 2017 filed Prospectus dated 10th July, 2017, with BSE Limited and the National Stock Exchange of India Limited towards its Public Issue of 50,00,000 Unsecured Subordinated Redeemable Non-Convertible Debentures of Face Value of Rs.1,000/- each, eligible for inclusion as Tier II capital (the "Debentures" or the "NCDs") for an amount upto Rs.5,00,00,00,000 (Rupees Five Thousand Million) ("Base Issue Size") with an option to retain over subscription upto Rs.10,00,00,00,000 (Rupees Ten Thousand Million) ("Overall Issue Size"). The issue will open for subscription on Monday, 17th July, 2017 and close on Monday, 31st July, 2017.

This is for your information and record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary
FCS 7671

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com