



SIFLASECT\KM\11-12\402

December 29, 2011

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax: 033-2220 2514, 2221 4664, 2210 4492, 2210 4500

Dear Sir,

Sub: Updates on Public Issue of Long Term Infrastructure Bonds

This has reference to our letter dated 19th December, 2011 intimating that the Board of Directors of the Company have decided to raise funds through public issue of long term infrastructure bonds in the nature of secured, redeemable, non-convertible debentures.

Please note that the Committee of Directors of the Company have approved the following with reference to (i) the proposed public issue of long term infrastructure bonds of face value of Rs. 1000 each, in the nature of Secured, Redeemable, Non-convertible debentures, (the Bonds), having benefits under section 80 CCF of the Income Tax Act, 1961 aggregating up to Rs. 5,000 million for the financial year (FY) 2012, and (ii) the issue of first tranche of the Bonds aggregating upto Rs 3000 million ("Tranche 1 Bonds"):

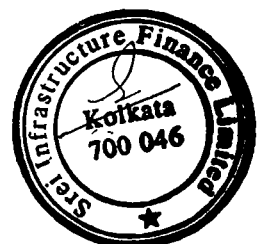
1. Shelf Prospectus; and
2. Prospectus Tranche – 1 which includes terms and conditions for Tranche - 1 Bonds

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734. Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com





Further, kindly note that the issue of the Tranche 1 Bonds shall remain open for subscription from 31st December, 2011 to 31st January, 2012, both days inclusive.

Thanking you,

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary

cc: The Secretary

- 1. Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037, 2272 2039, 2272 2041
- 2. National Stock Exchange of India Limited**
'Exchange Plaza', 5th Floor, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38, 6641 8125/26

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