



SIFL/SECT/RB/13-14/148

August 19, 2013

The Secretary
Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Certified True Copy of Altered Memorandum & Articles of Association

Please note that the Members have at the 28th Annual General Meeting (AGM) of the Company held on Wednesday, August 14, 2013, approved the increase in the Authorised Share Capital of the Company from Rs. 810 crores to Rs. 1500 crores and consequent alteration of the existing Capital clause of the Memorandum of Association.

Pursuant to the provisions of Clause 33 of the Listing Agreement, please find enclosed herewith 6 (six) certified copies of altered Memorandum of Association (MOA) & Articles of Association (AOA) of the Company.

The same is for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary

Encl: a/a

cc: The Secretary

- 1. BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041/3121
- 2. National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

Srei Infrastructure Finance Limited

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Email : corporate@srei.com Website : www.srei.com