



SIFL/SECT/KS/18-19/144
October 08, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 30th September, 2018

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 30th September, 2018 in the prescribed format. The same is also being hosted on the Company's website www.srei.com.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary
FCS 7671



Encl.: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

Format of Holding of Specified securities

1. Name of Listed Entity: **SREI INFRASTRUCTURE FINANCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: BSE - 523756, NSE - SREINFRA / EQUITY SHARES
3. Share Holding Pattern Filed under: Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ending: 30th September, 2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	-	NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders*	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	4	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	305868559
(B)	Public	69182	197217774	0	0	197217774	39.20	197217774	0	197217774	39.20	0	39.20	0	0.00	NA	NA	194397041
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	69186	503086333	0	0	503086333	100.00	503086333	0	503086333	100.00	0	100.00	0	0.00	0	0.00	500265600

Note:

* Based on PAN of the shareholders their shareholding has been consolidated.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
							Class X	Class Y								
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)	
(1) Indian																
(a) Individuals/Hindu undivided Family	2	2182714	0	0	2182714	0.43	2182714	0	2182714	0.43	0	0.00	0	0.00	0	2182714
SUNIL KANORIA	1	1802714	0	0	1802714	0.36	1802714	0	1802714	0.36	0	0.00	0	0.00	0	1802714
HEMANT KANORIA	1	380000	0	0	380000	0.08	380000	0	380000	0.08	0	0.00	0	0.00	0	380000
(b) Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(c) Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(d) Any Other	2	303685845	0	0	303685845	60.36	303685845	0	303685845	60.36	0	0.00	0	0.00	0	303685845
BHAVAH ENTERPRISE PRIVATE LIMITED	1	10000	0	0	10000	0.00	10000	0	10000	0.00	0	0.00	0	0.00	0	10000
ADISRI COMMERCIAL PRIVATE LIMITED	1	303675845	0	0	303675845	60.36	303675845	0	303675845	60.36	0	0.00	0	0.00	0	303675845
Sub-Total (A)(1)	4	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	0.00	0	0.00	0	305868559
(2) Foreign																
(a) Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(e) Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	0.00	0	0.00	0	305868559

Note:

* Based on PAN of the shareholders their shareholding has been consolidated.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
							Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)	
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
(1) Institutions																
(a) Mutual Funds	14	23643391	0	0	23643391	4.70	23643391	0	23643391	4.70	0	0.00	NA	NA	23634291	
SBI MAGNUM TAXGAIN SCHEME#	1	10704403	0	0	10704403	2.13	10704403	0	10704403	2.13	0	0.00	NA	NA	10704403	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(e) Foreign Portfolio Investors	82	57504368	0	0	57504368	11.43	57504368	0	57504368	11.43	0	0.00	NA	NA	57324368	
FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGINGMARKETS FUND	1	34355610	0	0	34355610	6.83	34355610	0	34355610	6.83	0	0.00	NA	NA	34355610	
(f) Financial Institutions/Banks	2	446961	0	0	446961	0.09	446961	0	446961	0.09	0	0.00	NA	NA	446961	
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(h) Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(i) Any Other																
OVERSEAS BODIES CORPORATES	2	20508877	0	0	20508877	4.08	20508877	0	20508877	4.08	0	0.00	NA	NA	18773160	
BNP PARIBAS LEASE GROUP	1	18773160	0	0	18773160	3.73	18773160	0	18773160	3.73	0	0.00	NA	NA	18773160	
Sub Total (B)(1)	100	102103597	0	0	102103597	20.30	102103597	0	102103597	20.30	0	0.00	NA	NA	100178780	
(2) Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(3) Non-Institutions																
(a) i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	66932	31970706	0	0	31970706	6.35	31970706	0	31970706	6.35	0	0.00	NA	NA	31159331	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	194	25201736	0	0	25201736	5.01	25201736	0	25201736	5.01	0	0.00	NA	NA	25201736	
(b) NBFCs Registered with RBI	10	117180	0	0	117180	0.02	117180	0	117180	0.02	0	0.00	NA	NA	117180	
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(d) Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(e) Any Other																
TRUSTS	2	9180	0	0	9180	0.00	9180	0	9180	0.00	0	0.00	NA	NA	9180	
NON RESIDENT INDIANS	991	7247400	0	0	7247400	1.44	7247400	0	7247400	1.44	0	0.00	NA	NA	7231406	
CLEARING MEMBERS	168	6091733	0	0	6091733	1.21	6091733	0	6091733	1.21	0	0.00	NA	NA	6091733	
BODIES CORPORATES	784	24149240	0	0	24149240	4.80	24149240	0	24149240	4.80	0	0.00	NA	NA	24080693	
JEPF	1	327002	0	0	327002	0.06	327002	0	327002	0.06	0	0.00	NA	NA	327002	
Sub Total (B)(3)	69082	95114177	0	0	95114177	18.91	95114177	0	95114177	18.91	0	0.00			94218261	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	69182	197217774	0	0	197217774	39.20	197217774	0	197217774	39.20	0	0.00			194397041	

Note:

* Based on PAN of the shareholders their shareholding has been consolidated.

Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders	PAN	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0