



SIFL\SECT\KK\12-13\386

November 8, 2012

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

PUBLIC ISSUE BY THE COMPANY OF SECURED, REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF RS. 1,000 EACH (THE "DEBENTURES" OR THE "NCDS"), FOR AN AMOUNT UPTO RS. 750 MILLION (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UPTO RS. 750 MILLION AGGREGATING TO RS. 1,500 MILLION ("OVERALL ISSUE SIZE")

We wish to inform you that the Committee of Directors of the Company (duly authorized by the Board of Directors) had allotted 7,67,900 (Seven Lacs Sixty Seven Thousand Nine Hundred) Debentures of the Face Value of Rs. 1000 each aggregating to **Rs. 76,79,00,000** (Rupees Seventy Six Crores Seventy Nine Lacs only) at its meeting held on November 5, 2012. The details of Debentures allotted under different categories are given below:

Category	No. of Debentures Applied For	No. of Debentures Allotted	Amount (Rs.)
I (Institutional)	50,000	50,000	5,00,00,000
II (Non- Institutional)	5,95,000	5,95,000	59,50,00,000
III (Individual)	1,22,900	1,22,900	12,29,00,000
Grand Total	7,67,900	7,67,900	76,79,00,000

Further, the said securities have been admitted to listing and trading at BSE Limited (the "Designated Stock Exchange") w.e.f. Thursday, the November 8, 2012.

Kindly upload this information on your website for the information of the investors.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary

cc: The Secretary

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block, Bandra-Kurla Complex,
Bandra, Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com