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October 27, 2017

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Financial Results – Newspaper Publication


In continuation to our letter dated 26th October, 2017, inter alia, with regard to submission of Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Half Year ended on 30th September, 2017, please find enclosed the copy of the advertisement published on Friday, 27th October, 2017 in English and Regional Newspaper (Bengali).

The same has also been made available on the Company's website at the following web link <https://www.srei.com/newspaper-publication>.

This is for your information and record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**


f **Sandeep Lakhotia**
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2017

(₹ in Lakhs)

Particulars	Quarter ended	Half Year ended	Quarter ended
	30-Sep-17 (Unaudited)	30-Sep-17 (Unaudited)	30-Sep-16 (Unaudited)
Total Income from Operations	1,25,262	2,44,173	1,10,616
Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	13,712	25,395	9,106
Net Profit for the period before tax (after Exceptional and / or Extraordinary items)	13,712	25,395	9,106
Net Profit for the period after tax (after Exceptional and / or Extraordinary items)	9,198	17,313	6,166
Total Comprehensive income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive income (after tax)) (refer note 4)	--	--	--
Net Profit for the period after taxes, minority interest and share of profit / loss of associates	8,611	16,243	6,187
Equity Share Capital	50,324	50,324	50,324
Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the Previous Year) \$			
Earning Per Share (for continuing and discontinued operations) (Face Value of ₹ 10/- each)			
Basic & Diluted (*not annualised) :	*1.71	*3.23	*1.23

\$ Reserves excluding revaluation reserve as on 31st March, 2017 was ₹ 4,41,550 Lakhs.

Notes :

- The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 26th October, 2017. The Statutory Auditors of the Company have reviewed the said results.
- The above is an extract of the Unaudited Consolidated Financial Results for the Quarter and half year ended 30th September, 2017 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results for the Quarter and half year ended 30th September, 2017 are available on www.bseindia.com, www.nseindia.com and www.srei.com.
- Company's standalone financial information (₹ in Lakhs) is as below:

Particulars	Quarter ended	Half Year ended	Quarter ended
	30-Sep-17 (Unaudited)	30-Sep-17 (Unaudited)	30-Sep-16 (Unaudited)
Turnover	43,522	86,532	43,908
Profit Before Tax	4,354	8,441	3,674
Profit After Tax	3,046	5,905	2,302

- Information relating to Total Comprehensive income and Other Comprehensive income are not furnished as Ind AS is not yet made applicable to Non-Banking Financial Companies.

Place : Kolkata
Date : 26th October, 2017

For and on behalf of the Board of Directors
Sd/-
Chairman & Managing Director

Srei Infrastructure Finance Limited

Regd. Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Website: www.srei.com, Email for Investors: Investor.relations@srei.com
CIN : L29219WB1985PLC055352

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Together We Make Tomorrow Happen

**EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2017**

(₹ in Lakhs)

Particulars	Quarter ended	Half Year ended	Quarter ended
	30-Sep-17 (Unaudited)	30-Sep-17 (Unaudited)	30-Sep-16 (Unaudited)
Total Income from Operations	1,25,282	2,44,173	1,10,618
Net Profit for the period (before Tax, Exceptional and / or Extraordinary Items)	13,712	25,395	9,106
Net Profit for the period before tax (after Exceptional and / or Extraordinary Items)	13,712	25,395	9,106
Net Profit for the period after tax (after Exceptional and / or Extraordinary Items)	9,198	17,313	6,166
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (refer note 4)	-	-	-
Net Profit for the period after taxes, minority interest and share of profit / loss of associates	8,611	16,243	6,187
Equity Share Capital	50,324	50,324	50,324
Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the Previous Year) \$			
Earning Per Share (for continuing and discontinued operations) (Face Value of ₹ 10/- each) Basic & Diluted (*not annualised) :	*1.71	*3.23	*1.23

\$ Reserves excluding revaluation reserve as on 31st March, 2017 was ₹ 4,41,550 Lakhs.

Notes :

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Profit After Tax	3,046	5,905	2,302

- Information relating to Total Comprehensive income and Other Comprehensive Income are not furnished as Ind AS is not yet made applicable to Non-Banking Financial Companies.

Place : Kolkata
Date : 28th October, 2017

For and on behalf of the Board of Directors
Sd/-
Chairman & Managing Director

Srei Infrastructure Finance Limited

Regd. Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Website: www.srei.com, Email for Investors: investor.relations@srei.com
CIN : L28219WB1085PLC055352



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