



SIFL/SECT/KS/16-17/251
February 27, 2017

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata- 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the “Company” or the “Issuer”) of 20,00,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the “Debentures” or the “NCDs”), aggregating upto Rs. 2,000 Million (“Base Issue Size”), with an option to retain oversubscription upto additional 5,066,360 NCDs of face value of Rs. 1,000/- each, amounting to Rs. 5,066.36 Million, aggregating upto the residual shelf limit i.e. Rs. 7,066.36 million (“Overall Issue Size”) (“Tranche 2 Issue”) and in accordance with the terms and conditions to be set out in separate Tranche Prospectus (“Tranche 2 Prospectus”) which should be read together with Shelf Prospectus dated 31st August, 2016. The Shelf Prospectus together with the Tranche 2 Prospectus shall constitute the Prospectus

We wish to inform you that the Company has allotted 33,51,778 (Thirty Three Lakhs Fifty One Thousand Seven Hundred and Seventy Eight Only) NCDs, aggregating to Rs. 3,35,17,78,000/- (Rupees Three Hundred Thirty Five Crores Seventeen Lakhs Seventy Eight Thousand only) on February 27, 2017.

The details of NCDs allotted to the different categories of Investors are as follows:

Category	Gross		Rejections		Valid		Total Allotment		Amount (Rs)
	Application	NCDs	Application	NCDs	Application	NCDs	Application	NCDs	
Category I (Institutional)	8	6,53,700	NIL	NIL	8	6,53,700	8	6,53,700	65,37,00,000
Category II (Non - Institutional)	45	3,19,546	1	20	44	3,19,526	44	3,19,526	31,95,26,000
Category III (Individual)	16,815	23,96,323	160	17,771	16,655	23,78,552	16,655	23,78,552	2,37,85,52,000
TOTAL	16,868	33,69,569	161	17,791	16,707	33,51,778	16,707	33,51,778	3,35,17,78,000

Kindly upload this information on your website for the information of the investors.

Thanking You.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary
FCS 7671

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



cc: The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com