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January 09, 2018

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Media Release

Please find enclosed herewith a copy of Media release titled "Srei kick-starts Bond Summit on 'Building a Vibrant Bond Market in India' in Pune" for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

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Exchange Plaza, 5th Floor, Plot no. C/1, G Block
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Srei Infrastructure Finance Limited

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Srei kick-starts Bond Summit on 'Building a Vibrant Bond Market in India' in Pune

Tuesday, 9th January 2018: Srei Infrastructure Finance Limited ("Srei") has partnered with ASSOCHAM and Securities and Exchange Board of India ("SEBI") to organise Bond Summit(s) across business hubs in India. The Summit was kick-started in Pune today in Hotel Hyatt, Kalyan Nagar.

The Summit encompassed and discussed key topics related to the bond and debt market. It also focussed on necessary reforms for making a vibrant bond market in India. The chief guests of the conference were **Mr. Arvind Mayaram**, Former Secretary, Govt. of India, Ministry of Finance and **Mr. S.K. Mohanty**, Executive Director, SEBI. Srei has played a significant role as the first generation of bond issuers.

In this context, **Mr Sanjeev Kumar, Co-Chairman ASSOCHAM - National Council For the Bond Market and Sr. Vice President, Head Retail Liabilities, Srei** mentioned, "For the last few years we have been instrumental as the first generation of bond issuers. Time has come to welcome second generation bond reforms that will help create a vibrant bond market in India. Srei and ASSOCHAM in collaboration with other stakeholders have taken this initiative by creating a National Council for Bond Market. The objective of the council is Connecting, Advocating, Protection of Investors, and Educating investors (CAPE). We believe that this initiative will act as an enabler in making the Indian bond market at par with global markets."

Some of the eminent speakers at the conference were **Ms. Namita Yadav** (Chairperson, ASSOCHAM, National Council for Bond Market), **Shri Sanjeev Kumar** (Co-Chairman, ASSOCHAM, National Council for Bond Market, Senior Vice President – Retail Liabilities, Srei), **Shri R. K. Gupta** (Co-Chairman, ASSOCHAM National Council of Banking & Financial Services and Executive Director, Bank of Maharashtra), **Shri Jiju Vidyadharan** (Director – Funds & Fixed Income Research, CRISIL Ltd.), **Shri Ashvin Parekh** (Managing Partner, Ashvin Parekh Advisory Services LLP), **Dr. K. L. Dhingra** (Director, National Institute of Bank Management (NIBM)), **Shri Manoj Kumar** (Deputy General Manager - Financial Markets Regulation Department, Reserve Bank of India), **Shri S. K. Mohanty** (Executive Director, SEBI), **Ms. Huzan Mistry** (Strategic Business Head - Currency, Currency Derivatives & Fixed Income -National Stock Exchange of India Ltd.) and **Shri Karthik Srinivasan** (Senior Vice President, ICRA Ltd.).

The event also announced the launch of a bond book '**Essentials of Investing in Corporate Bonds**' co-sponsored by Srei. The book extensively covers the details of the Corporate Bond Market in India. The book will be launched in Mumbai/New Delhi subsequently.

About Srei: Srei is one of India's largest holistic infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for over two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei is headquartered in Kolkata and has presence across India.

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