



SIFL/SECT/KS/17-18/243

March 21, 2018

The Secretary

**The Calcutta Stock Exchange Limited**

7 Lyons Range

Kolkata- 700 001

Fax: 033-2210 4500/4491; 2230 3020

**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("Secured NCDs") of Face Value of Rs. 1,000/- each aggregating up to Rs. 15,000 Million and Unsecured Subordinated Redeemable Non-Convertible Debentures ("Unsecured NCDs") of Face Value of Rs. 1,000/- each aggregating up to Rs. 5,000 Million eligible for inclusion as Tier II Capital, totalling upto Rs. 20,000 Million ("Shelf Limit"), this Tranche Issue is with a Base Issue Size of Rs. 2,000 Million with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 20,000 Million ("Tranche 1 Issue") and is being offered by way of this Tranche 1 Prospectus, which should be read together with Shelf Prospectus dated 5th February, 2018. The Shelf Prospectus together with the Tranche 1 Prospectus shall constitute the Prospectus**

This is further to our letter dated March 17, 2018.

Please note that the said NCDs have been admitted to dealings on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) w.e.f. Wednesday, March 21, 2018.

Kindly upload this information on your website for the information of the investors.

Thanking You.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**

**Company Secretary**

**FCS 7671**

cc: The Secretary

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

# **SEARCHABLE FORMAT**

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For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
**Company Secretary**  
**FCS 7671**

cc: The Secretary

**BSE Limited**

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