



SIFL\SECT\KS\16-17\220

January 20, 2017

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the details of the transaction pertaining to invocation of pledge of equity shares of Kumar Builders Township Ventures Private Limited.

This is for your information and record.

Thanking you.

Yours sincerely,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
**Company Secretary**  
**FCS 7671**

Encl: as above

cc: The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



**Information required as per Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

Particulars		Details
a.	Name of the target entity, details in brief such as size, turnover etc.	Kumar Builders Township Ventures Private Limited CIN: U45201PN2005PTC020918  Net worth as on 31.03.16 was Rs. 97.74 Cr and the turnover as on the same date was NIL.
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	No. The acquisition is not a related party transaction. The shares are being acquired pursuant to invocation of pledge.
c.	Industry to which the entity being acquired belongs	Real Estate (SEZ)
d.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The shares of the target company are being acquired pursuant to invocation of pledge which is on account of default against the loan extended to the target entity.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	NA
f.	Indicative time period for completion of the acquisition	Pledge on equity shares was invoked and transferred to the Demat Account of Srei Infrastructure Finance Limited.
g.	Nature of consideration - whether cash consideration or share swap and details of the same	Invocation of Pledge on account of default against the loan extended.
h.	Cost of acquisition or the price at which the shares are acquired	NA
i.	Percentage of shareholding / control acquired and / or number of shares acquired	8,940,018 equity shares (constituting 37.50% shareholding) are acquired pursuant to the current invocation.  Total shareholding of Srei Infrastructure Finance Limited in the target company including shares invoked earlier is 11,680,018 equity shares constituting 49% of the total shareholding of the target company.

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Particulars	Details
j. Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The target Company is a SPV based in India engaged in the business of development of Special Economic Zone and Real Estate.  The target company was incorporated on 22nd June, 2005.  Turnover of last three years – NIL.



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