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November 05, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Media Release

Please find enclosed herewith a copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

MEDIA RELEASE

srei.com

Srei reports consolidated PAT of Rs 61.87 crore during Q2 FY17

Kolkata, November 5, 2016: Srei Infrastructure Finance Limited ("Srei") has reported a consolidated profit after tax (PAT) of Rs 61.87 crore during the quarter ended September 30, 2016 as compared to Rs 11.50 crore recorded during the corresponding quarter of last year. The standalone PAT was Rs 23.02 crore during the second quarter of financial year 2016-17 as compared to Rs 8.15 crore recorded during the corresponding quarter of last year.

Total consolidated income for the quarter ended September 30, 2016 was at Rs 1,106.65 crore as against Rs 851.48 crore recorded during the quarter ended September 30, 2015. Consolidated assets under management (AUM) stood at Rs 36,513 crore as on September 30, 2016 compared to Rs 36,246 crore a year earlier. The consolidated disbursements during the half year ended September 30, 2016 was Rs 7,290 crore as compared to Rs 7,125 crore recorded in the corresponding period of last year.

Hemant Kanoria, Chairman & Managing Director, Srei Infrastructure Finance Limited, said: "The infrastructure equipment industry in India is on the road to recovery. The industry is expected to grow at 25-30% during the current financial year and reach US \$10 billion mark by 2020. Srei has been focusing on profitable growth despite a challenging market environment and has successfully established its leadership position in the infrastructure space. This quarter's results clearly reflect the improving trend of the sector and the company's performance on a consolidated basis.

Our initiatives towards unlocking value of our strategic investment portfolio are on track, thereby maximising shareholders' value in the process."



Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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Together We Make Tomorrow Happen

Consolidated financials at a glance:

Particulars	Quarter Ended		Growth %	Half Year Ended		Growth %
	In Rs crore			In Rs crore		
	30.09.16	30.09.15		30.09.16	30.09.15	
AUM	36,513	36,246	0.74	36,513	36,246	0.74
Disbursements	3,498	4,375	(20)	7,290	7,125	2
Total Income	1,106.65	851.48	30	2,220.78	1,649.99	35
PBT	91.06	18.83	384	162.62	53.40	205
PAT	61.87	11.50	438	113.44	34.82	226

Srei's Businesses:

Srei Infrastructure Finance Business recorded a disbursement of Rs 1,935 crore for the half year ended September 30, 2016. The portfolio size stood at Rs 12,616 crore as on September 30, 2016 as compared to Rs 12,776 crore as on September 30, 2015. The Infrastructure Finance Team made disbursements to a diverse set of infrastructure sectors while continuing to focus on infrastructure sub-sectors like renewable energy (wind and small hydro), road, port, thermal power, hospitality, SEZs and industrial parks etc.

Srei Infrastructure Project Development Business is a leading sponsor of Public Private Partnership Projects (PPP) Business in the infrastructure sector with presence across Roads, Ports, Economic Zones and Water Management.

Srei Equipment Finance Limited, industry leader in infrastructure and construction equipment financing, has disbursed Rs 5,354 crore during the half year ended September 30, 2016 as compared to Rs 3,972 crore during the corresponding half of previous year; registering a growth of 35%. Profit before tax (PBT) grew by 34% to Rs 96.67 crore for the half year ended September 30, 2016 as compared to Rs 72.10 crore for the half year ended September 30, 2015; while PAT, grew by 36% to Rs 68.83 crore for the half year ended September 30, 2016, compared to Rs 50.47 crore during the corresponding half of previous year. Gross NPA reduced from 4.17% as on 30th September, 2015 to 2.62% as on September 30, 2016; while Net NPA reduced from 3.16% as at September 30, 2015 to 1.80% as on September 30, 2016. Total AUM stood at Rs 20,216 crore as on September 30, 2016 as compared to Rs. 19,381 crore as on September 30, 2015.

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About Srei Infrastructure Finance Limited ("Srei"):

Srei is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei is headquartered in Kolkata and has presence across India.

Investors, for further information please contact:

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