



SIFL/SECT/KJ/13-14/199

October 09, 2013

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on September 30, 2013**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated October 9, 2013 furnished by a practising Company Secretary for the Quarter ended on September 30, 2013 in terms of Securities and Exchange Board of India (SEBI) Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010.

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
Company Secretary

Encl: as above

cc : The Secretary

- 1. BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**
- 2. National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046  
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501  
Email : corporate@srei.com Website : www.srei.com

**RECONCILIATION OF SHARE CAPITAL AUDIT  
(Separate for each ISIN)**

1.	For Quarter Ended	30 <sup>TH</sup> SEPTEMBER, 2013
2.	ISIN	INE872A01014
3.	Face Value	Rs. 10/-
4.	Name of the Company	SREI INFRASTRUCTURE FINANCE LIMITED
5.	Registered Office Address	VISHWAKARMA, 86C, TOPSIA ROAD (S), KOLKATA - 700046
6.	Correspondence Address	VISHWAKARMA, 86C, TOPSIA ROAD (S), KOLKATA - 700046
7.	Telephone & Fax Nos.	033-6160-7734, FAX- 033-2285-7542
8.	E-mail Address	secretarial@srei.com
9.	Names of the Stock Exchanges where the company's securities are listed	NSE, BSE and CSE
		<b><u>Number of shares</u>                      <u>% of Total Issue Cap.</u></b>
10.	Issued Capital Equity Shares	503559160                      100%
11.	Listed Capital (Exchange-wise) (as per company records)	
	NSE	503086333                      100%
	BSE	503086333                      100%
	CSE	503086333                      100%
12.	Held in dematerialized form in CDSL	118941687
13.	Held in dematerialized form in NSDL	380885887
14.	Physical	3258759
15.	Total No. of shares (12+13+14)	503086333



16. **Reasons for difference if any, between (10&11), (10&15), (11&15)** 472827 partly paid-up Equity Shares of the Company were forfeited due to non-payment of call money by Board of Directors of the Company at their meeting held on 14.03.2000.

17. **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
			NIL			

18. **Register of Members is updated (Yes/No) if not, updated-up to which date** YES

19. **Reference of previous quarter with regards to excess dematerialized shares, if any.** N.A.

20. **Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why ?** N.A.

21. **Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL



[3]

22. **Name, Telephone & Fax No. of Compliance Officer of the Company** **SRI SANDEEP LAKHOTIA**  
**TEL : 033-6160-7734**  
**FAX : 033-2285-7542**
23. **Name, Address, Tel. & Fax No. Registration no. of the Auditor** **BABU LAL PATNI**  
**COMPANY SECRETARY**  
**51, NALINI SETT ROAD**  
**5<sup>TH</sup> FLOOR, R-19**  
**KOLKATA 700007**  
**TEL : 2259-7715/6**  
**C.P - 1321**
24. **Appointment of common agency for share registry work, if yes (name & address)** **MAHESHWARI DATAMATICS**  
**PRIVATE LIMITED**  
**6, MANGOE LANE, 2<sup>ND</sup> FLOOR**  
**KOLKATA - 700001**
25. **Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)** **NIL**

*Bal Patni*  
09.10.13  
**BABU LAL PATNI**  
Company Secretary  
in Whole Time Practice  
C.P. No.-1321

**PLACE : KOLKATA**

**DATED : 09.10.2013**

