



SIFL/SECT/KK/14-15/69

July 09, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on
June 30, 2014**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated July 09, 2014 furnished by a practising Company Secretary for the Quarter ended on June 30, 2014 in terms of Securities and Exchange Board of India (SEBI) Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010.

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary

Encl: as above

cc : The Secretary

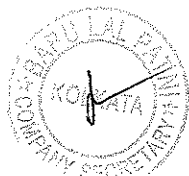
- 1. BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756
- 2. National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com
(CIN) : L29219WB1985PLC055352

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1.	For Quarter Ended	30 TH JUNE, 2014
2.	ISIN	INE872A01014
3.	Face Value	Rs. 10/-
4.	Name of the Company	SREI INFRASTRUCTURE FINANCE LIMITED
5.	Registered Office Address	VISHWAKARMA, 86C, TOPSIA ROAD (S), KOLKATA - 700046
6.	Correspondence Address	VISHWAKARMA, 86C, TOPSIA ROAD (S), KOLKATA - 700046
7.	Telephone & Fax Nos.	033-6160-7734, FAX- 033-2285-7542
8.	E-mail Address	secretarial@srei.com
9.	Names of the Stock Exchanges where the company's securities are listed	NSE, BSE and CSE
		<u>Number of shares</u> <u>% of Total Issue Cap.</u>
10.	Issued Capital Equity Shares	503559160 100%
11.	Listed Capital (Exchange-wise) (as per company records)	
	NSE	503086333 100%
	BSE	503086333 100%
	CSE	503086333 100%
12.	Held in dematerialized form in CDSL	231809358
13.	Held in dematerialized form in NSDL	268046295
14.	Physical	3230680
15.	Total No. of shares (12+13+14)	503086333



16. Reasons for difference if any, between (10&11), (10&15), (11&15) 472827 partly paid-up Equity Shares of the Company were forfeited due to non-payment of call money by Board of Directors of the Company at their meeting held on 14.03.2000.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
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NIL

18. Register of Members is updated (Yes/No) if not, updated-up to which date YES

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL



[3]

22. Name, Telephone & Fax No. of Compliance Officer of the Company SRI SANDEEP LAKHOTIA
TEL : 033-6160-7734
FAX : 033-2285-7542
23. Name, Address, Tel. & Fax No. Registration no. of the Auditor BABU LAL PATNI
COMPANY SECRETARY
51, NALINI SETT ROAD
5TH FLOOR, R-19
KOLKATA 700007
TEL : 2259-7715/6
C.P - 1321
24. Appointment of common agency for share registry work, if yes (name & address) MAHESHWARI DATAMATICS
PRIVATE LIMITED
6, MANGOE LANE, 2ND FLOOR
KOLKATA - 700001
25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.) NIL

PLACE : KOLKATA

DATED : 09.07.2014

Bal Patni
09.07.14
BABU LAL PATNI
Company Secretary
in Whole Time Practice
C.P. No.-1321

