



SIFL/SECT/PC/15-16/178  
January 11, 2016

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on  
December 31, 2015**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated January 06, 2016 furnished by a Practising Company Secretary for the Quarter ended on December 31, 2015 in terms of Securities and Exchange Board of India (SEBI) Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010.

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
**Company Secretary**  
**FCS 7671**

Encl: as above

cc : The Secretary

- 1. BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**
- 2. National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended : 31<sup>st</sup> December, 2015
2. ISIN : INE 872A01014
3. Face Value : Rs.10/-
4. Name of the Company : Srei Infrastructure Finance Limited
5. Registered Office Address : Vishwakarma, 86C, Topsia Road(S),  
Kolkata- 700 046
6. Correspondence Address : Vishwakarma, 86C, Topsia Road(S),  
Kolkata- 700 046
7. Telephone & Fax Nos. : Telephone: (033)6160-7734  
Fax : (033) 2285-7542
8. E-mail Address : secretarial@srei.com
9. Name of the Stock Exchanges where the Company's securities are listed : NSE, BSE & CSE

	Number of Shares	% of Total Issued Capital
10 Issued Capital	503559160	100.00
11. Listed Capital		
(a) NSE	503086333	100.00
(b) BSE	503086333	100.00
(c) CSE	503086333	100.00

12. Held in dematerialized form in CDSL : 378373031
13. Held in dematerialized form in NSDL : 121525277
14. Physical : 3188025
15. Total No. of Shares (12+13+14) : 503086333



# A. K. LABH

M.Com., MBA, FCS, ACMA (ICAI), ACSI (Lond)  
DIM, DHRD, PGHDSM, DIRPM  
Practicing Company Secretary



# A. K. LABH & Co.

Company Secretaries

40, Weston Street, 3rd Floor, Kolkata - 700 013  
☎ (033) 2221-9381, 4063-0236, Fax : (033) 2221-9381  
Mobile : 98300-55689 / 98300-57689  
e-mail : aklabh@aklabh.com / aklabhcs@gmail.com  
Website : [www.aklabh.com](http://www.aklabh.com)

16. Reasons for difference, if any, between (10&11)/(10&15)/(11&15) : 472827 partly paid-up Equity of the Company were forfeited due to non-payment of call money by Board of Director of the Company at their meeting held on 14.03.2000

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchanges
----- NIL -----						

18. Register of Members is updated :  Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any :  Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? :  N.A.

21. Total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat cases	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Designation, Telephone, Fax No. and e-mail-id of the Compliance Officer of the Company : Sri Sandeep Lakhotia  
Company Secretary  
Tel: (033) 6160 -7734  
Fax: (033) 2285-7542  
E-mail: sandeeplakhotia@srei.com



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Mobile : 98300-55689 / 98300-57689  
e-mail : [aklabh@aklabh.com](mailto:aklabh@aklabh.com) / [aklabhcs@gmail.com](mailto:aklabhcs@gmail.com)  
Website : [www.aklabh.com](http://www.aklabh.com)

23. Name, Address, Telephone, Fax No.  
Registration No. of the certifying CS

CS. Atul Kr. Labh  
A. K. LABH & Co.  
*Company Secretaries*  
40, Weston Street, 3<sup>rd</sup> Floor,  
Kolkata – 700 013, West Bengal  
Tel: (033) 2221-9381 / 4063-0236  
Fax: (033) 2221-9381  
E-mail: [aklabhcs@gmail.com](mailto:aklabhcs@gmail.com)  
Website: [www.aklabh.com](http://www.aklabh.com)  
Registration No. : CP 3238

24. Appointment of Common Agency for  
Share Registry work, if yes, name &  
address of RTA

Karvy Computershare Private Ltd.  
“Karvy Selenium Tower-B” Plot No.31 &  
32 , Gachibowli, Financial District,  
Nanakramguda, Serilingampally,  
Hyderabad-500 032  
Tel: 91-40-67162222, 33211000  
Fax: 91-40-23420814  
Toll Free: 1800-345-4001  
Email: [einward.ris@karvy.com](mailto:einward.ris@karvy.com)

25. Any other detail

N.A.

For A. K. LABH & CO.  
*Company Secretaries*

  
(CS A. K. LABH)  
*Practising Company Secretary*  
CP No. 3238



Place: Kolkata  
Date: 06.01.2016