



SIFL/SECT/EA/16-17/161
October 06, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on
September 30, 2016**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated October 04, 2016 furnished by a Practising Company Secretary for the Quarter ended on September 30, 2016 in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary
FCS 7671

Encl: as above

cc : The Secretary

- 1. BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756
- 2. National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended : 30th September, 2016
2. ISIN : INE 872A01014
3. Face Value : Rs.10/-
4. Name of the Company : Srei Infrastructure Finance Limited
5. Registered Office Address : Vishwakarma, 86C, Topsia Road(S),
Kolkata- 700 046
6. Correspondence Address : Vishwakarma, 86C, Topsia Road(S),
Kolkata- 700 046
7. Telephone & Fax Nos. : Telephone: (033)6160-7734
Fax : (033) 2285-7542
8. E-mail Address : secretarial@srei.com
9. Name of the Stock Exchanges where the Company's securities are listed : NSE, BSE & CSE

	Number of Shares	% of Total Issued Capital
10 Issued Capital :	503559160	100.00
11. Listed Capital :		

(a) NSE	503086333	100.00
(b) BSE	503086333	100.00
(c) CSE	503086333	100.00

12. Held in dematerialized form in CDSL : 358406085
13. Held in dematerialized form in NSDL : 141503866
14. Physical : 3176382
15. Total No. of Shares (12+13+14) : 503086333





16. Reasons for difference, if any, between (10&11)/(10&15)/(11&15) : 472827 partly paid-up Equity of the Company were forfeited due to non-payment of call money by Board of Director of the Company at their meeting held on 14.03.2000

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchanges
----- NIL -----						

18. Register of Members is updated : Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat cases	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Designation, Telephone, Fax No. and e-mail-id of the Compliance Officer of the Company : Sri Sandeep Lakhotia
Company Secretary
Tel: (033) 6160 -7734
Fax: (033) 2285-7542
E-mail: sandeep lakhotia@srei.com



A. K. LABH

FCS, ACMA (ICAI), MBA, M.Com., ACSI (Lond)
DIM, DHRD, PGHDSM, DIRPM
Practising Company Secretary



A. K. LABH & Co.

Company Secretaries

40, Weston Street, 3rd Floor, Kolkata - 700 013
© (033) 2221-9381, Fax : (033) 2221-9381
Mobile : 98300-55689
e-mail : aklabh@aklabh.com / aklabhcs@gmail.com
Website : www.aklabh.com

23. Name, Address, Telephone, Fax No. : CS. Atul Kr. Labh
Registration No. of the certifying CS : A. K. LABH & Co.
Company Secretaries
40, Weston Street, 3rd Floor,
Kolkata – 700 013, West Bengal
Tel: (033) 2221-9381 / 4063-0236
Fax: (033) 2221-9381
E-mail: aklabhcs@gmail.com
Website: www.aklabh.com
Registration No. : CP 3238
24. Appointment of Common Agency for : Karvy Computershare Private Ltd.
Share Registry work, if yes, name & : Karvy Selenium Tower B, Plot 31-32,
address of RTA : Gachibowli, Financial District,
Nanakramguda, Hyderabad-500 032
Tel: 040-67161500
Fax: 040-23420814
Toll Free: 1800-345-4001
Email: einward.ris@karvy.com
25. Any other detail : N.A.

For A. K. LABH & CO.
Company Secretaries

(CS A. K. LABH)
Practising Company Secretary
CP No. 3238



Place: Kolkata
Date: 04/10/2016