



SIFL\SECT\KM11-12\492

March 29, 2012

The Secretary

**The Calcutta Stock Exchange Limited**

7 Lyons Range

Kolkata - 700 001

Fax: 033-2220 2514, 2221 4664, 2210 4492, 2210 4500

Dear Sir,

**Sub: Debt Instruments - BSE Scrip Code 972559 & 946948**

Pursuant to Clause 36 of the Listing Agreement, please note that Brickwork Ratings India Pvt. Ltd. has, vide letters dated 26th March, 2012, assigned **BWR AA (pronounced BWR double A) (Outlook: Stable)** Rating to long term Unsecured Subordinated Debenture (Tier II) Issue of Rs. 200 Crores and Rs. 50 Crores listed on the Wholesale Debt Market (WDM) segment of Bombay Stock Exchange Limited (BSE) bearing captioned Scrip Code.

Instruments with aforesaid rating are considered to have **high degree of safety** regarding timely servicing of financial obligations and carry **very low credit risk**.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**

**Company Secretary**

cc: The Secretary

- 1. Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037, 2272 2039, 2272 2041
- 2. National Stock Exchange of India Limited**  
'Exchange Plaza', 5th Floor, Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38, 6641 8125/26

**Srei Infrastructure Finance Limited**

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

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