



SIFL/SECT/KK/14-15/123  
September 24, 2014

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 150,00,000 Secured, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), aggregating upto Rs. 15,000 Million ("Shelf Limit") ("Issue"), in one or more tranches (each being a "Tranche Issue") subject to the Shelf Limit in accordance with the terms and conditions set out in separate Tranche Prospectus for each such Tranche Issue which should be read together with the Shelf Prospectus of the Issue**

With reference to the above mentioned Issue, please find enclosed herewith a copy of the Shelf Prospectus dated September 22, 2014 (the "Shelf Prospectus") filed with the Registrar of Companies (ROC), Kolkata, West Bengal, copy of ROC's acknowledgement of receipt of the Shelf Prospectus vide Form II dated September 23, 2014 and a compact disk containing the soft copy of the Shelf Prospectus in "PDF" format. We confirm that the contents of the Shelf Prospectus in the soft copy in PDF format are same as that in the Shelf Prospectus being filed herewith.

Further, please note that the NCDs have been rated '**CARE AA- (Double A Minus)**' by Credit Analysis & Research Limited ("CARE") and '**BWR AA (BWR Double A)**' by Brickwork Ratings India Private Limited ("BRICKWORK"). Instruments with a rating of '**CARE AA- (Double A Minus)**' by CARE and '**BWR AA (BWR Double A)**' by BRICKWORK are considered to have high degree of safety regarding timely servicing of financial obligations. The NCDs are proposed to be listed on BSE Limited ("BSE") (the "Designated Stock Exchange"). BSE has granted its in-principle approval in relation to the Issue vide Letter no. DCS/RK/PI-BOND/15/14-15 dated September 19, 2014.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
**Company Secretary**

Encl: as above

cc: The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: [www.srei.com](http://www.srei.com)