



SREI INFRASTRUCTURE FINANCE LIMITED

Registered Office: 'Vishwakarma'
86C, Topsia Road (South), Kolkata - 700 046
Website: www.srei.com, Email: investor.relations@srei.com

POSTAL BALLOT RESULT

A Postal Ballot process was conducted pursuant to Section 192A of the Companies Act, 1956 read with Companies (Passing of the Resolution by Postal Ballot) Rules, 2011 in respect of the following Resolutions:

1. Special Resolution under Section 17 of the Companies Act, 1956 for amendment to the "Other Objects" Clause of the Memorandum of Association of the Company.
2. Special Resolution under Section 149 (2A) of the Companies Act, 1956 for commencement of new business as mentioned in the "Other Objects" Clause of the Memorandum of Association of the Company.

Dr. K. R. Chandratre, Practising Company Secretary, Scrutiniser carried out the scrutiny of all the Postal Ballot Forms and electronic votes received upto the close of working hours on December 20, 2012. The Scrutiniser has submitted his Report on December 21, 2012 and the same has been accepted.

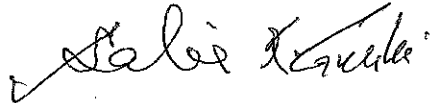
SUMMARY OF VOTING

| Sr. No. | Particulars | Resolution No. 1 (Special Amendment to the "Other Objects" Clause of MOA u/s 17 of the Companies Act, 1956 | | Resolution No. 2 (Special Commencement of new business as mentioned in the "Other Objects" Clause of MOA u/s 149(2A) of the Companies Act, 1956 | |
|---------|---|--|---------------|---|---------------|
| | | No. of PBF/ E-voting | No. of Shares | No. of PBF/ E-voting | No. of Shares |
| a. | Postal Ballot Forms (PBF) received | 882 | 50584484 | 882 | 50584484 |
| b. | E-Voting Confirmations | 191 | 374098259 | 191 | 374098259 |
| | Total Voting | 1073 | 424682743 | 1073 | 424682743 |
| c. | Less Invalid Postal Ballot Forms | 92 | 1969260 | 116 | 1974956 |
| d. | Net Valid Postal Ballot Forms / e-voting confirmations : | 981 | 422713483 | 957 | 422707787 |
| i) | Postal Ballot Forms/ e-voting with assent for the Resolution | 956 | 422701818 | 936 | 422696524 |
| | % of Assent | 97.45 | 99.99 | 97.81 | 99.99 |
| ii) | Postal Ballot Forms/ e-voting with dissent for the Resolution | 25 | 9401 | 21 | 8791 |
| | % of Dissent | 2.55 | 0.002 | 2.19 | 0.002 |

On reckoning the voting rights of the Members of the Company based on the Report submitted by the Scrutiniser, I declare that the following resolutions have been carried with **requisite majority**:

- a. Special Resolution under Section 17 of the Companies Act, 1956 for amendment to the "Other Objects" Clause of the Memorandum of Association of the Company. **(99.99%)**
- b. Special Resolution under Section 149 (2A) of the Companies Act, 1956 for commencement of new business as mentioned in the "Other Objects" Clause of the Memorandum of Association of the Company. **(99.99%)**

Place: Kolkata
Date : 21.12.2012


Salil K. Gupta
(Chief Mentor & Director)