



SIFLASECT\KS\17-18\201
January 17, 2018

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Media Release

Please find enclosed herewith a copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

MEDIA RELEASE
srei.com

Srei reports consolidated PAT of Rs 105.14 crore in Q3 FY18 vs Rs 67.21 crore in Q3 FY17, registering a growth of 56%

Kolkata, January 17, 2018: Srei Infrastructure Finance Limited ("Srei"), one of India's largest holistic infrastructure institutions, has reported consolidated PAT of Rs 105.14 crore for the quarter ended December 31, 2017 as against Rs 67.21 crore in the corresponding quarter of previous year, registering a growth of 56%. Consolidated profit after tax ("PAT") is Rs 267.57 crore during the nine months ended December 31, 2017 as compared to Rs 180.65 crore in the corresponding period of previous year, registering a growth of 48%.

The company's consolidated disbursements for the nine month period ended December 31, 2017 was Rs 16,147 crore as compared to Rs 12,102 crore in the corresponding period a year earlier. The consolidated disbursements for the quarter ended December 31, 2017 was Rs 5,731 crore as compared to Rs 4,812 crore in the same quarter of previous year.

Total consolidated income for the nine month period ended December 31, 2017 was Rs 3,860.80 crore as compared to Rs 3,355.35 crore in the corresponding period of previous year. Total consolidated income for the quarter ended December 31, 2017 was Rs 1,411.95 crore as compared to Rs 1,134.57 crore in the corresponding quarter of previous year.

Consolidated assets under management ("AUM") stood at Rs 44,971 crore as on December 31, 2017 as compared to Rs 37,505 crore a year earlier.

Commenting on the results, **Mr. Hemant Kanoria, Chairman and Managing Director, Srei**, said: "The quarter ending December 31, 2017, has been overall good and we hope that the recovery in the infrastructure sector and growth in CME sector will continue in the New Year 2018. Our subsidiary, Srei Equipment Finance Limited has on 28th November, 2017 filed its Draft Red Herring Prospectus with the Securities and Exchange Board of India"

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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Email corporate@srei.com

Consolidated financials at a glance:

Particulars	Quarter Ended In Rs crore		Growth %	Nine Months Ended In Rs crore		Growth %
	31.12.17	31.12.16		31.12.17	31.12.16	
AUM	44,971	37,505	20	44,971	37,505	20
Disbursements	5,731	4,812	19	16,147	12,102	33
Total Income	1,411.95	1,134.57	24	3,860.80	3,355.35	15
PBT	161.83	98.62	64	415.78	261.24	59
PAT	105.14	67.21	56	267.57	180.65	48

Srei's Businesses:

Srei Infrastructure Finance Business recorded a disbursement of Rs 3,534 crore during the nine months ended December 31, 2017 as compared to Rs 3,925 crore disbursed during the corresponding period of previous year. The portfolio size stood at Rs 13,318 crore as on December 31, 2017 as compared to Rs 12,861 crore a year earlier. The Project Finance team made disbursements to diverse set of infrastructure sectors while continuing to focus on infrastructure sub-sectors like renewable energy (wind and small-hydro), road, port, thermal power, hospitality, SEZs and industrial parks, etc.



About Srei:

Srei is one of India's largest holistic infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for nearly three decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei is headquartered in Kolkata and has presence across India.

Investors, for further information please contact:

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