



SIFLASECT\KS\16-17\133  
August 23, 2016

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Srei proposes to raise Rs 1,000 Crore through Public Issue of Secured NCDs**

Please find enclosed herewith a copy of the Media Release titled "Srei proposes to raise Rs 1,000 Crore through Public Issue of Secured NCDs" to be issued by the Company for your information and record.

Thanking you.

**Yours faithfully,**  
**For Srei Infrastructure Finance Limited**

  
**Sandeep Lakhotia**  
**Company Secretary**  
**FCS 7671**

Encl.: a/a

cc: The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046  
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542  
Email: corporate@srei.com Website: www.srei.com





## MEDIA RELEASE

srei.com

### Srei proposes to raise Rs 1,000 Crore through Public Issue of Secured NCDs

**Kolkata, August 23, 2016:** Srei Infrastructure Finance Limited ("Srei"), one of India's largest integrated infrastructure institutions, has filed the Draft Shelf Prospectus (DSP) with BSE Limited and National Stock Exchange Limited and Securities and Exchange Board of India (SEBI) for public issue of secured redeemable non-convertible debentures ("NCDs") of face value Rs 1,000 each aggregating up to Rs 1,000 crore (Shelf Limit).

The NCDs will be issued in one or more tranches, subject to the Shelf Limit in accordance with the terms and conditions set out in separate tranche prospectus for each such tranche issue.

The object of the proposed issue is to raise funds for various lending/financing activities, to repay the company's existing loans and business operations. The NCDs offered through this Draft Shelf Prospectus are proposed to be listed on the BSE and NSE. The NCDs have been rated 'BWR AA+' (BWR Double A plus) by Brickwork Ratings India Private Limited ("BRICKWORK").

#### About Srei:

Srei is one of India's largest private sector integrated and holistic infrastructure institutions, delivering solutions in the infrastructure sector. The company has been operating for two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei is headquartered in Kolkata and has presence across India.

#### Media persons, for further information please contact:

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#### Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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corporate@srei.com



Together We Make Tomorrow Happen

*Disclaimer: Srei Infrastructure Finance Limited is, subject to market conditions and other considerations, proposing a public issue of secured redeemable non-convertible debentures ("NCDs") of face value Rs 1,000 each aggregating up to Rs 1,000 crore (Shelf Limit) in one or more tranches subject to the Shelf Limit in accordance with the terms and conditions set out in separate tranche prospectus for each such tranche issue and has filed Draft Shelf Prospectus with BSE Limited and National Stock Exchange of India Limited and SEBI on August 19, 2016 for receiving the public comments as per SEBI regulation. The Investors are hereby advised to refer to the disclosures made in the Draft Shelf Prospectus. Please see the section titled "Risk Factors" beginning on page 13 of the Draft Shelf Prospectus for the risks in this regard. The materials placed herein are for informational purposes and are not a solicitation of any bid from you. Nothing contained herein shall constitute and/or deem to constitute an offer and/or an invitation to an offer to subscribe to the securities referred herein.*