



SIFL/SECT/KK/14-15/92

August 02, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Advance copy of Media Release

Pursuant to Listing Agreement with your Exchange, we are enclosing herewith an advance copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary

Encl: as above

cc: The Secretary

1. **BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756
2. **National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

(CIN) : L29219WB1985PLC055352

MEDIA RELEASE

srei.com

Srei PAT grows by 35% to Rs.63.98 crore in Q1 FY15

Kolkata, August 2, 2014: Srei Infrastructure Finance Limited, India's leading infrastructure financial institution, registered a 35% growth in its Consolidated Profit After Tax at Rs.63.98crore during the quarter ended June 30, 2014 as compared to Rs.47.22 crore recorded during the corresponding period last fiscal.

Srei Infrastructure Finance Limited consolidated operating profit for the quarter ended June 30, 2014 stood at Rs.265.03crore as compared to Rs. 137.24 crore in the first quarter of the last fiscal. Consolidated total income was recorded at Rs.942.64 crore as compared to Rs. 786.67 crore during the same quarter last fiscal, registering a growth of 20 %. During quarter ended June 30, 2014, the Consolidated Profit Before Tax (PBT) was Rs.97.26crore as compared to Rs. 80.23 crore in the corresponding quarter last fiscal. The consolidated disbursement stood at Rs.3,217 crore during quarter ended June 30, 2014.

The Consolidated Asset under Management stood at Rs.34,713 crore for the quarter ended, June 30, 2014 as compared to Rs. 34,483 crore at the end of Q1 last fiscal.

Commenting on the Q1 FY15 results, **Hemant Kanoria, Chairman and Managing Director, Srei Infrastructure Finance Limited, said,** "There has been an improvement in the profits in Q1 due to better cost management. The environment in the country is improving with the new Government and the budget also announced many schemes for accelerating infrastructure growth. From the third quarter onwards of this financial year, we expect investments to restart in the sector which will help augment our business and profits."

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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Consolidated Financials at a glance: Q1 June 30, 2014

<i>In Rs.Crore</i>	30.06.14 30.06.13		Growth %
AUM	34,713.05	34,482.72	1%
Disbursements	3,216.84	3,520.54	(9%)
Total Income	942.64	786.67	20%
PBT	97.26	80.23	21%
PAT	63.98	47.22	35%

Srei Infrastructure Businesses

Srei Project Finance Business continued to offer tailor-made financing solutions to the customers in infrastructure sectors like conventional power, renewable energy, oil & gas, port, road, SEZs & industrial parks and diversified to social & commercial infrastructure sectors like hospitals. During the quarter, the business disbursed Rs. 584 crore and offered non-fund based solutions aggregating to Rs.376 crore. The portfolio size stood at Rs.11,133 crore as on June 30, 2014 as compared to Rs. 10,624 crore in the corresponding period last fiscal, registering a growth of 5%.

Srei Equipment Finance Business, industry leader with approx. 30 % market share in infrastructure and construction equipment financing sector, recorded a Profit Before Tax of Rs.95.31 crore for quarter ended June 30, 2014 as compared to Rs. 115.79 crore during the corresponding period last fiscal while the Profit After Tax was Rs.63.08 crore as compared to Rs. 68.89 crore recorded in the corresponding period last fiscal. The Total Asset Under Management stood at Rs.18,775 crore as compared to Rs.19,468 crore during the same period last fiscal. The construction equipment industry is witnessing a major shift from strategic large ticket funding to more SME and retail customers. The shift has been primarily due to the urgent need to diversify risk and also tap new segments in IT, Healthcare, Rural and Pre-owned equipment.



Srei Project Development Business is a leading sponsor of PPP Business in the infrastructure sector with presence across Roads, Ports, Economic Zones and Water Management. As one of India's leading Highways Concessionaires, the business has been managing a portfolio of close to 5,500 lane km of highways with a total Capital Cost of over Rs. 12,000 crore which are either completed or are under implementation in consortium with reputed domestic and acclaimed international partners under the PPP framework. These projects are a diversified mix of annuity and toll-based projects and have been awarded by the National Highway Authority of India (NHAI) under National Highways Development Programme (NHDP), Ministry of Road Transport & Highways and various State Governments. Besides Roads & Highways, the business is also engaged in developing an all-weather Port at Nate district at Ratnagiri, Maharashtra; three Economic zones covering 3,400 acres of land in Tamil Nadu (2,500 acres), Maharashtra (350 acres) and West Bengal (550 acres). It also operates a Water Treatment Plant and Distribution Network covering 129 Sq Km in five command zones in NCR area under Delhi Jal Board in one of the largest Water sector PPP project in India.

Srei Project Advisory Business is executing key assignments in Bangalore, Vizag and Lucknow. The business prepared a master plan on 'Core road network' for the World Bank division of Uttar Pradesh PWD which has been approved by GoUP along with a loan of about US\$1,700 million approved by World Bank and ADB. The business has been awarded assignments for city development planning for four towns of Rajasthan under the JnNURM program. The business has also made major inroads in Goa recently and has been awarded Project Management Consultancy for Sewerage Scheme work for Navelim and its suburbs. Srei Advisory has been retained as 'Transaction Advisors' for selection of independent engineer for Steel Silo Project at ten locations.

About Srei Infrastructure Finance Limited

Srei is a Holistic Infrastructure Institution, constantly and consistently ideating to deliver innovative solutions in infrastructure space, thus playing a significant role in nation-building for over two decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Market and Insurance Broking. Srei has a pan - India presence with a network of 99 offices and has also replicated its business model overseas with offices in the Russian Federation.



Together We Make Tomorrow Happen

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