



SIFL\SECT\KS\16-17\106
August 01, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

SUB: INTIMATION UNDER REGULATION 29(1)(b) & 50(3) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 BY SREI INFRASTRUCTURE FINANCE LIMITED ("THE COMPANY") FOR BUYBACK OF LONG TERM INFRASTRUCTURE BONDS ISSUED BY THE COMPANY IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 ("BONDS") UNDER SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS BOTH DATED 28TH DECEMBER, 2011 AND FILED WITH THE REGISTRAR OF COMPANIES, WEST BENGAL

Ref: Long Term Infrastructure Bonds issued by Srei Infrastructure Finance Limited having benefits under Section 80 CCF of Income Tax Act, 1961 for the financial year 2011-12 pursuant to terms and conditions set out in Prospectus Tranche 1 dated 28th December, 2011 filed with Registrar of Companies, Kolkata West Bengal and allotted on 22nd March, 2012 bearing ISINs - INE872A07PV5, INE872A07PY9, INE872A07PZ6 & INE872A07QA7, SCRIP CODE - 961739, 961740, 961741, 961742

Pursuant to Regulation 29(1)(b) & 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that at the ensuing Board Meeting of the Company scheduled to be held on Saturday, 6th August, 2016, the Board of Directors of the Company shall consider the proposal for buyback of the Long Term Infrastructure Bonds issued in the nature of secured, redeemable, non-convertible debentures, having benefits under Section 80CCF of the Income Tax Act, 1961 under Shelf Prospectus and Tranche 1 Prospectus both dated 28th December, 2011 and filed with the Registrar of Companies, West Bengal.

Procedures relating to buyback shall be governed by the terms and conditions contained in the Shelf Prospectus and Tranche 1 Prospectus both dated 28th December, 2011 filed by the Company with the Registrar of Companies, West Bengal.

The same is for your information and record.



Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary
FCS 7671

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

National Securities Depository Limited
Trade World, A Wing, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai – 400 013
Fax: (022) 2499 4972 / 2497 2993 / 2497
6351

Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers
17th Floor, Dalal Street
Fort, Mumbai - 400 001
Fax: (022) 2272 3199 / 2272 2072

Karvy Comptershare Private Limited
Karvy Selenium Tower B
Plot 31-32, Gachibowli
Financial District, Nanakramguda
Hyderabad – 500 032
Fax: 040 – 2342 0814

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