



SIFL/SECT/KJ/14-15/12

May 19, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 750,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 750 Million ("Base Issue") with an option to retain oversubscription upto additional 750,000 NCDs of Rs. 1,000/- each, for an amount upto Rs. 750 Million, aggregating to Rs. 1,500 Million ("Overall Issue Size") (hereinafter referred to as the "Issue")

This is to confirm that the above mentioned Issue, which opened for subscription on May 9, 2014 has closed today, being May 19, 2014.

You are requested to take the aforesaid on record.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary

cc: The Secretary

1. **BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756
2. **National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
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Email: corporate@srei.com Website: www.srei.com
(CIN) : L29219WB1985PLC055352