



SIFL/SECT/RB/13-14/148

August 17, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 1,000 Million (the "Base Issue") with an option to retain over subscription upto Rs. 1,000 Million aggregating to Rs. 2,000 Million ("Overall Issue Size"), hereinafter referred to as the "Issue"

This is further to our letter dated May 21, 2013 intimating the decision of the Board of Directors of the Company to raise funds through public issue of NCDs.

With reference to the above mentioned Issue, please find enclosed herewith a copy of the Prospectus dated August 14, 2013 (the 'Prospectus') filed with the Registrar of Companies (ROC), Kolkata, West Bengal, copy of ROC's acknowledgement of receipt of the Prospectus vide Form II dated August 16, 2013 and a compact disk containing the soft copy of the Prospectus in "PDF" format.

Please note that the above mentioned Issue opens for subscription on August 26, 2013 and closes on September 17, 2013. If in the event, the Issue closes on an earlier date or extended date, as may be decided by the Board/Committee of Directors, the Company shall ensure that notice of the same is provided to the prospective investors through advertisements in a leading national daily newspaper on or before such earlier date of Issue closure or initial date of Issue closure, as the case may be.

Further, please note that the NCDs have been rated as 'CARE AA- (Double A Minus)' by CARE and 'BWR AA (BWR Double A)' by BRICKWORK and are proposed to be listed on BSE Limited ('BSE'). BSE has granted its in-principle approval in relation to the Issue vide letter no. DCS/SP/PI-Bond/26/13-14 dated August 01, 2013.

Thanking you.

Yours sincerely,
For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary

Encl.: As above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041/3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
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Srei Infrastructure Finance Limited

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Email : corporate@srei.com Website : www.srei.com