



SIFL\SECT\RB\11-12\398

December 19, 2011

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax : 033-2220 2514, 2221 4664, 2210 4492, 2210 4500

Dear Sir,

Sub: Outcome of the Board Meeting

Kindly note that at the Board Meeting of the Company held today i.e. Monday, 19th December, 2011 the Board has decided to raise funds through public issue of long term infrastructure bonds in the nature of secured, redeemable, non-convertible debentures, not exceeding Rs. 5000 million in one or more tranches.

The same is for your information and record.

Thanking you,

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia

Company Secretary

cc: The Secretary

- 1. Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax : 022-2272 2037, 2272 2039, 2272 2041
- 2. National Stock Exchange of India Limited**
'Exchange Plaza', 5th Floor, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax : 022-2659 8237/38, 6641 8125/26

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734. Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com