



SIFL/SECT/KK/13-14/258

February 11, 2014

The Secretary  
The Calcutta Stock Exchange Limited  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
CSE Scrip Code: 29051

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 1,000 Million ("Issue") vide Prospectus dated December 23, 2013 and Corrigendum to the Prospectus dated December 28, 2013**

We wish to inform you that the Company has allotted 10,00,000 (Ten Lakhs) NCDs to 3948 valid Applicants, aggregating to Rs. 1,00,00,00,000/- (Rupees Hundred Crores only) on February 11, 2014.

The details of NCDs allotted to the different categories of Investors are as follows:

Category	No. of Valid Applications after technical rejection	No. of NCDs Applied for	No. of NCDs Allotted	Amount Allotted (Rs.)
Category I (Institutional )	8	2,48,450	2,19,932	21,99,32,000
Category II (Non-Institutional)	19	2,82,300	2,82,300	28,23,00,000
Category III (Individual )	3921	4,97,768	4,97,768	49,77,68,000
<b>Total</b>	<b>3948</b>	<b>10,28,518</b>	<b>10,00,000</b>	<b>1,00,00,00,000</b>

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours faithfully,  
For Srei Infrastructure Finance Limited

**Sandeep Lakhota**  
Company Secretary

cc: The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046  
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542  
Email: corporate@srei.com Website: www.srei.com