



SIFL/SECT/KJ/14-15/29

May 28, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 750,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 750 Million ("Base Issue") with an option to retain oversubscription upto additional 750,000 NCDs of Rs. 1,000/- each, for an amount upto Rs. 750 Million, aggregating to Rs. 1,500 Million ("Overall Issue Size") (hereinafter referred to as the "Issue") vide Prospectus dated May 05, 2014

We wish to inform you that the Company has allotted 15,00,000 (Fifteen Lacs) NCDs, aggregating to Rs. 1,50,00,00,000/- (Rupees One Hundred Fifty Crores only) on May 28, 2014.

The details of NCDs allotted to the different categories of Investors are as follows:

Category	No. of Valid Applications after rejection	No. of NCDs Applied for	No. of NCDs Allotted	Amount Allotted (Rs.)
Category I (Institutional)	12	241030	241030	241030000
Category II (Non-Institutional)	11	18660	18660	18660000
Category III (Individual)	8666	1352036	1240310	1240310000
TOTAL	8689	1611726	1500000	1500000000

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

(CIN) : L29219WB1985PLC055352