



SIFL/SECT/SB/13-14/092
July 04, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Re: Distribution of shareholding for the Quarter ended on 30th June, 2013

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith the shareholding pattern of the Company for the Quarter ended on 30th June, 2013 in the prescribed format. The same is also being posted on the Company's website www.srei.com.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary

Encl.: as above

cc: The Secretary

1. **BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
2. **National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501
Email : corporate@srei.com Website : www.srei.com

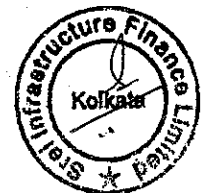
(I)(a) Statement showing Shareholding Pattern

Name of the Company:		SREI INFRASTRUCTURE FINANCE LIMITED			
Scrip Code:	BSE	523756	Name of the scrip:	BSE	SREINFRA
	NSE	-		NSE	SREINFRA
	CSE	29051		CSE	SREINFRA
Class of security:		Equity		Quarter ended:	
				30.06.2013	
Partly paid-up shares		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoter group		NIL	NIL	NIL	
Held by public		NIL	NIL	NIL	
Total		NIL	NIL	NIL	
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group		NIL	NIL	NIL	
Held by public		NIL	NIL	NIL	
Total		NIL	NIL	NIL	
Warrants		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group		NIL	NIL	NIL	
Held by public		NIL	NIL	NIL	
Total		NIL	NIL	NIL	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		503086333 Equity shares of Rs. 10/- each			

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2202714	2202714	0.44	0.44	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	124163562	124163562	24.68	24.68	92658543	74.63
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	6	126366276	126366276	25.12	25.12	92658543	73.33



Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	118997688	118997688	23.65	23.65	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	1	118997688	118997688	23.65	23.65	0	0.00
A	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	245363964	245363964	48.77	48.77	92658543	37.76
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	2	16120	0	0.00	0.00		
(b)	Financial Institutions/ Banks	3	198407	198407	0.04	0.04		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	52	63654907	63474907	12.65	12.65		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	57	63869434	63673314	12.70	12.70		



Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B) (2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	1238	22447165	22339766	4.46	4.46		
(b)	Individuals -							
I	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	56688	30270785	29086319	6.02	6.02		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	437	78881885	78860250	15.68	15.68		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Clearing Member	138	493985	493985	0.10	0.10		
(d-ii)	Foreign Company	1	1735717	0	0.35	0.35		
(d-iii)	Non Resident Individual	799	1977123	1960766	0.39	0.39		
(d-iv)	Trusts	5	58024675	58024675	11.53	11.53		
	Sub-Total (B)(2)	59306	193831335	190765761	38.53	38.53		
B	Total Public Shareholding (B)=(B)(1)+(B)(2)	59363	257700769	254439075	51.23	51.22	N.A.	N.A.
	TOTAL (A)+(B)	59370	503064733	499803039	100.00	100.00	92658543	18.42
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
							N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	1	21600	21600		0.00		
	Sub-Total (C)	1	21600	21600		0.00		
	GRAND TOTAL (A)+(B)+(C)	59371	503086333	499824639	N.A.	100.00	92658543	18.42

N.A. - Not Applicable



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)	
1	HEMANT KANORIA	400000	0.08	0	0.00	0	0.00	0	0.00	0.08
2	SUNIL KANORIA	1802714	0.36	0	0.00	0	0.00	0	0.00	0.36
3	ADISRI INVESTMENT PRIVATE LIMITED	38992840	7.75	38992840	7.75	0	0.00	0	0.00	7.75
4	BHARAT CONNECT PRIVATE LIMITED	44281732	8.80	12960000	2.58	0	0.00	0	0.00	8.80
5	ADHYATMA COMMERCIAL PRIVATE LIMITED(#)	40888990	8.13	40705703	8.09	0	0.00	0	0.00	8.13
6	DEIGRATIA INTERNATIONAL PTE. LIMITED	118997688	23.65	0	0.00	0	0.00	0	0.00	23.65
	TOTAL	245363964	48.77	92658543	18.42	0	0.00	0	0.00	48.77

(*) The term "encumbrance" has the same meaning as assigned to it in Regulations 28 (3) of the SAST Regulations, 2011

(#) Two (2) Demat Accounts



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SALIL KUMAR GUPTA JH-1: SRINIVASACHARI RAJAGOPAL (TRUSTEE OF SREI GROWTH TRUST)	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	42859895	8.52	0	0.00	0	0.00	8.52
4	MILAN COMMERCIAL PRIVATE LIMITED	9714286	1.93	0	0.00	0	0.00	1.93
5	SUBRATA GHOSH (TRUSTEE OF SHRESTHA TRUST)	9170611	1.82	0	0.00	0	0.00	1.82
TOTAL		168319387	33.46	0	0.00	0	0.00	33.46

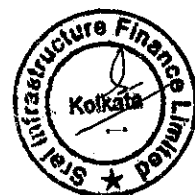
(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SALIL KUMAR GUPTA JH-1: SRINIVASACHARI RAJAGOPAL (TRUSTEE OF SREI GROWTH TRUST)	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	42859895	8.52	0	0.00	0	0.00	8.52
TOTAL		149434490	29.70	0	0.00	0	0.00	29.70



(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Promoter / Promoter Group/ Public
1	Nil	0	0.00	Nil
TOTAL		0	0.00	



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	5400	21600	0.00
	TOTAL	5400	21600	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
	TOTAL		0	0.00

