

(I)(a) Statement showing Shareholding Pattern

Name of the Company:		SREI INFRASTRUCTURE FINANCE LIMITED			
Scrip Code:	BSE	523756	Name of the scrip:	BSE	SREINFRA
	NSE	-		NSE	SREINFRA
	CSE	29051		CSE	SREINFRA
Class of security:		Equity		Quarter ended:	
				31.12.2013	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company		
Held by promoter/promoter group	Nil	Nil	Nil		
Held by public	Nil	Nil	Nil		
Total	Nil	Nil	Nil		
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter group	Nil	Nil	Nil		
Held by public	Nil	Nil	Nil		
Total	Nil	Nil	Nil		
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/promoter group	Nil	Nil	Nil		
Held by public	Nil	Nil	Nil		
Total	Nil	Nil	Nil		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	503086333 Equity shares of Rs. 10/- each				

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2182714	2182714	0.43	0.43	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	243181250	243181250	48.34	48.34	101158543	41.60
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	6	245363964	245363964	48.77	48.77	101158543	41.23

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					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
A	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	6	245363964	245363964	48.77	48.77	101158543	41.23
(B)	Public Shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	2	16120	0	0.00	0.00		
(b)	Financial Institutions/ Banks	3	158189	158189	0.03	0.03		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	44	58451147	58271147	11.62	11.62		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	49	58625456	58429336	11.65	11.65		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B) (2)	Non-institutions						N.A	N.A
(a)	Bodies Corporate	1214	25573243	25465964	5.08	5.08		
(b)	Individuals -							
I	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	57685	31774553	30596653	6.32	6.32		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	518	79563343	79541708	15.82	15.82		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Clearing Member	178	462222	462222	0.09	0.09		
(d-ii)	Foreign Company	1	1735717	0	0.35	0.35		
(d-iii)	Non Resident Individual	769	1946560	1930203	0.39	0.39		
(d-iv)	Trusts	5	58019675	58019675	11.53	11.53		
	Sub-Total (B)(2)	60370	199075313	196016425	39.57	39.57		
B	Total Public Shareholding (B)=(B)(1)+(B)(2)	60419	257700769	254445761	51.23	51.22	N.A	N.A
	TOTAL (A)+(B)	60425	503064733	499809725	100.00	100.00	101158543	20.11
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
							N.A	N.A
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	1	21600	21600		0.00		
	Sub-Total (C)	1	21600	21600		0.00		
	GRAND TOTAL (A)+(B)+(C)	60426	503086333	499831325	N.A	100.00	101158543	20.11

N.A. - Not Applicable

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	HEMANT KANORIA	380000	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
2	SUNIL KANORIA	1802714	0.36	0	0.00	0.00	0	0.00	0	0.00	0.36
3	ADISRI INVESTMENT PRIVATE LIMITED	86702840	17.23	38992840	44.97	7.75	0	0.00	0	0.00	17.23
4	BHARAT CONNECT PRIVATE LIMITED (#)	115589420	22.98	21460000	18.57	4.27	0	0.00	0	0.00	22.98
5	ADHYATMA COMMERCIAL PRIVATE LIMITED	40888990	8.13	40705703	99.55	8.09	0	0.00	0	0.00	8.13
TOTAL		245363964	48.77	101158543	41.23	20.11	0	0.00	0	0.00	48.77

(*) The term "encumbrance" has the same meaning as assigned to it in Regulations 28 (3) of the SAST Regulations, 2011

#)Two (2) Demat Accounts

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SALIL KUMAR GUPTA JH-1: SRINIVASACHARI RAJAGOPAL (TRUSTEE OF SREI GROWTH TRUST)	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	47337677	9.41	0	0.00	0	0.00	9.41
4	MILAN COMMERCIAL PRIVATE LIMITED	9714286	1.93	0	0.00	0	0.00	1.93
5	SUBRATA GHOSH (TRUSTEE OF SHRESTHA TRUST)	8244986	1.64	0	0.00	0	0.00	1.64
TOTAL		171871544	34.16	0	0.00	0	0.00	34.16

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SALIL KUMAR GUPTA JH-1: SRINIVASACHARI RAJAGOPAL (TRUSTEE OF SREI GROWTH TRUST)	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	47337677	9.41	0	0.00	0	0.00	9.41
TOTAL		153912272	30.59	0	0.00	0	0.00	30.59

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Promoter / Promoter Group/ Public
1	Nil	0	0.00	Nil
TOTAL		0	0.00	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	5400	21600	0.00
	TOTAL	5400	21600	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
		TOTAL	0	0.00