

(l)(a) Statement showing Shareholding Pattern

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Scrip Code:</b>	BSE	523756	<b>Name of the scrip:</b>	BSE	SREINFRA
	NSE	-		NSE	SREINFRA
	CSE	29051		CSE	-
<b>Class of security:</b>	<b>Equity</b>			<b>Quarter ended:</b>	<b>31.12.2010</b>
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>1161447980</b>				

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*10
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	1	234296	234296	0.20	0.20	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	34637689	27437689	29.83	29.82	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>34871985</b>	<b>27671985</b>	<b>30.03</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*10
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>34871985</b>	<b>27671985</b>	<b>30.03</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/UTI	4	731000	718000	0.63	0.63		
(b)	Financial Institutions/ Banks	2	5050	5050	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	17000	17000	0.01	0.01		
(f)	Foreign Institutional Investors	63	36225020	36125020	31.19	31.19		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>70</b>	<b>36978070</b>	<b>36865070</b>	<b>31.84</b>	<b>31.84</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	1290	10663461	10603705	9.18	9.18		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	47457	16359238	15628485	14.09	14.09		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage  (IX)= (VIII)/(IV)*10
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	198	15171817	15171817	13.06	13.06		
(c)	Any Other (specify)							
	Non Resident Individual	917	1362131	1316862	1.17	1.17		
	Trust	1	5000	5000	0.00	0.00		
	Foreign National	1	2000	2000	0.00	0.00		
	Clearing Member	267	719096	719096	0.62	0.62		
	<b>Sub-Total (B)(2)</b>	<b>50131</b>	<b>44282743</b>	<b>43446965</b>	<b>38.13</b>	<b>38.13</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>50201</b>	<b>81260813</b>	<b>80312035</b>	<b>69.97</b>	<b>69.97</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>50205</b>	<b>116132798</b>	<b>107984020</b>	<b>100.00</b>	<b>99.99</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						<b>N.A.</b>	<b>N.A.</b>
(1)	Promoter and Promoter Group	0	0	0	N.A.	0.00		
(2)	Public	1	12000	12000	N.A.	0.01		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>50206</b>	<b>116144798</b>	<b>107996020</b>	<b>N.A.</b>	<b>100.00</b>		

N.A. - Not Applicable

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholders	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Number	As a percentage (VI)=(V)/(III)*100	As a % of total number of shares {i.e., Grand Total (A)+(B)+(C)} of sub-clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)		
1	HEMANT KANORIA	234296	0.20	0	0.00	0.00
2	ADISRI INVESTMENT LIMITED	21662689	18.65	0	0.00	0.00
3	BHARAT CONNECT PRIVATE LIMITED	7200000	6.20	0	0.00	0.00
4	ADHYATMA COMMERCIAL PRIVATE LIMITED	5775000	4.97	0	0.00	0.00
<b>TOTAL</b>		<b>34871985</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	FRONTPOINT FINANCIAL SERVICES FUND, L.P	5578221	4.80
2	MORGAN STANLEY MAURITIUS COMPANY LIMITED	4882613	4.20
3	PARAG KESHAR BHATTACHARJEE	3234897	2.79
4	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	2749121	2.37
5	VITHAL HOUSING LIMITED	2273250	1.96
6	CLSA (MAURITIUS) LIMITED	2216535	1.91
7	ROOPCHAND BHANSHALI	2187186	1.88
8	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2084825	1.80
9	DREYFUS EMERGING ASIA FUND	2033190	1.75
10	CREDIT SUISEE (SINGAPORE) LIMITED	1817800	1.57
11	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	1542258	1.33
12	KOTAK INDIA FOCUS FUND	1500000	1.29
13	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	1458549	1.26
14	MACQUARIE BANK LIMITED	1401100	1.21
15	JHUNJHUNWALA REKHA RAKESH	1250000	1.08
16	LATA BHANSHALI	1204282	1.04
	<b>TOTAL</b>	<b>37413827</b>	<b>32.21</b>

(l)(d) **Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para</b>
1	NIL	0	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>

(II)(a) **Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Global Depository Receipts (GDRs)	3000	12000	0.01
<b>TOTAL</b>		<b>3000</b>	<b>12000</b>	<b>0.01</b>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>