

(I)(a) **Statement showing Shareholding Pattern**

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Scrip Code:</b>	BSE	523756	<b>Name of the scrip:</b>	BSE	SREINFRA
	NSE	-		NSE	SREINFRA
	CSE	29051		CSE	-
<b>Class of security:</b>		<b>Equity</b>		<b>Quarter ended:</b>	
				<b>30.09.2012</b>	
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>503086333 Equity shares of Rs. 10/- each</b>			

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	2224446	2224446	0.44	0.44	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	92141830	92141830	18.32	18.32	89858543	97.52
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>94366276</b>	<b>94366276</b>	<b>18.76</b>	<b>18.76</b>	<b>89858543</b>	<b>95.22</b>

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage  (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	2	150297688	144737030	29.87	29.87	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Institutions	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>2</b>	<b>150297688</b>	<b>144737030</b>	<b>29.87</b>	<b>29.87</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>8</b>	<b>244663964</b>	<b>239103306</b>	<b>48.63</b>	<b>48.63</b>	<b>89858543</b>	<b>36.73</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/UTI	3	29913	13793	0.01	0.01		
(b)	Financial Institutions/ Banks	3	109686	109686	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	50	54276040	54096040	10.79	10.79		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>56</b>	<b>54415639</b>	<b>54219519</b>	<b>10.82</b>	<b>10.82</b>		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage  (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(2)</b>	<b>Non-institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	1328	26430778	26323379	5.25	5.25		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	57639	31361648	30156705	6.23	6.23		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	475	33899016	33888017	6.74	6.74		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
	Non Resident Individual	921	2295663	2268670	0.46	0.46		
	Foreign Company	1	1735717		0.35	0.35		
	Trusts	6	106598675	106598675	21.19	21.19		
	Clearing Member	263	1663633	1663633	0.33	0.33		
	<b>Sub-Total (B)(2)</b>	<b>60633</b>	<b>203985130</b>	<b>200899079</b>	<b>40.55</b>	<b>40.55</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>60689</b>	<b>258400769</b>	<b>255118598</b>	<b>51.37</b>	<b>51.37</b>		
	<b>TOTAL (A)+(B)</b>	<b>60697</b>	<b>503064733</b>	<b>494221904</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	N.A.	0.00		
(2)	Public	1	21600	21600	N.A.	0.00		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>60698</b>	<b>503086333</b>	<b>494243504</b>	<b>N.A.</b>	<b>100.00</b>	<b>89858543</b>	<b>17.86</b>

N.A. - Not Applicable

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	HEMANT KANORIA	421732	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
2	SUNIL KANORIA	1802714	0.36	0	0.00	0.00	0	0.00	0	0.00	0.36
3	ADISRI INVESTMENT PRIVATE LIMITED	38992840	7.75	38992840	100.00	7.75	0	0.00	0	0.00	7.75
4	BHARAT CONNECT PRIVATE LIMITED	12960000	2.58	12960000	100.00	2.58	0	0.00	0	0.00	2.58
5	ADHYATMA COMMERCIAL PRIVATE LIMITED	40188990	7.99	37905703	94.32	7.53	0	0.00	0	0.00	7.99
6	DEIGRATIA INTERNATIONAL PTE. LIMITED	150297688	29.87	0	0.00	0.00	0	0.00	0	0.00	29.87
<b>TOTAL</b>		<b>244663964</b>	<b>48.63</b>	<b>89858543</b>	<b>36.73</b>	<b>17.86</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>48.63</b>

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SREI GROWTH TRUST	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	34890295	6.94	0	0.00	0	0.00	6.94
4	MILAN COMMERCIAL PRIVATE LIMITED	10414286	2.07	0	0.00	0	0.00	2.07
5	SUBRATA GHOSH (TRUSTEE OF SHRESTHA TRUST)	9514711	1.89	0	0.00	0	0.00	1.89
<b>TOTAL</b>		<b>161393887</b>	<b>32.08</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>32.08</b>

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SREI GROWTH TRUST	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	34890295	6.94	0	0.00	0	0.00	6.94
<b>TOTAL</b>		<b>141464890</b>	<b>28.12</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>28.12</b>

(l)(d) **Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	SREI GROWTH TRUST	48600000	9.66
2	DEIGRATIA INTERNATIONAL PTE. LIMITED	23103710	4.59
3	SUNIL KANORIA	1802714	0.36
<b>TOTAL</b>		<b>73506424</b>	<b>14.61</b>

Note: The aforesaid Shares are locked-in till 17.03.2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	5400	21600	0.00
<b>TOTAL</b>		<b>5400</b>	<b>21600</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>