

(l)(a) **Statement showing Shareholding pattern**

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Scrip Code:</b>	BSE	523756		<b>Quarter ended:</b>	30.09.2010
	NSE	SREINFRA			
	CSE	29051			

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)= (viii)/(iv)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	1	234296	234296	0.20	0.20	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	34637689	27437689	29.83	29.82	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>34871985</b>	<b>27671985</b>	<b>30.03</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>34871985</b>	<b>27671985</b>	<b>30.03</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/UTI	3	713000	700000	0.61	0.61		
(b)	Financial Institutions/ Banks	3	7470	7470	0.01	0.01		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	2	65082	65082	0.06	0.06		
(f)	Foreign Institutional Investors	55	32716024	32616024	28.17	28.17		

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)= (viii)/(iv)*100
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>63</b>	<b>33501576</b>	<b>33388576</b>	<b>28.85</b>	<b>28.84</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	1619	12672968	12613212	10.91	10.91		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	46740	16778914	16038364	14.45	14.45		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	202	16802567	16802567	14.47	14.47		
(c)	Any other (specify)							
	Non Resident Individual	922	1503788	1458519	1.29	1.29		
	Foreign National	1	1000	1000	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>49484</b>	<b>47759237</b>	<b>46913662</b>	<b>41.12</b>	<b>41.12</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>49547</b>	<b>81260813</b>	<b>80302238</b>	<b>69.97</b>	<b>69.96</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total (A)+(B)</b>	<b>49551</b>	<b>116132798</b>	<b>107974223</b>	<b>100.00</b>	<b>99.99</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	1	12000	12000	N.A.	0.01	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>49552</b>	<b>116144798</b>	<b>107986223</b>	<b>N.A.</b>	<b>100.00</b>		

N.A. - Not Applicable

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholders	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Number	As a percentage	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} of sub-clause (i)(a)(vii)
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)
1	HEMANT KANORIA	234296	0.20	0	0.00	0.00
2	ADISRI INVESTMENT LIMITED	21662689	18.65	0	0.00	0.00
3	BHARAT CONNECT PRIVATE LIMITED	7200000	6.20	0	0.00	0.00
4	ADHYATMA COMMERCIAL PRIVATE LIMITED	5775000	4.97	0	0.00	0.00
<b>TOTAL</b>		<b>34871985</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	FRONTPOINT FINANCIAL SERVICES FUND, L.P	5578221	4.80
2	MORGAN STANLEY MAURITIUS COMPANY LIMITED	4489292	3.87
3	CLSA (MAURITIUS) LIMITED	3398600	2.93
4	PARAG KESHAR BHATTACHARJEE	3289397	2.83
5	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2945870	2.54
6	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	2749121	2.37
7	KOTAK INDIA FOCUS FUND	2500000	2.15
8	VITHAL HOUSING LIMITED	2273250	1.96
9	ROOPCHAND BHANSHALI	2187186	1.88
10	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	1528556	1.32
11	DREYFUS EMERGING ASIA FUND	1503190	1.29
12	KOTAK GLOBAL FUNDS	1264470	1.09
13	JHUNJHUNWALA REKHA RAKESH	1250000	1.08
14	LATA BHANSHALI	1204282	1.04
<b>TOTAL</b>		<b>36161435</b>	<b>31.13</b>

(l)(d) **Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholders</b>	<b>Category of Shareholders (Promoters/ Public)</b>	<b>No. of shares</b>
1	BHARAT CONNECT PRIVATE LIMITED	Promoter	7200000
<b>TOTAL</b>			<b>7200000</b>

(II)(a) **Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Global Depository Receipts	3000	12000	0.01
<b>TOTAL</b>		<b>3000</b>	<b>12000</b>	<b>0.01</b>

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	NIL	NIL	0	0.00