

(I)(a) Statement showing Shareholding Pattern

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>					
<b>Scrip Code:</b>	BSE	523756	<b>Name of the scrip:</b>	BSE	SREINFRA		
	NSE	-		NSE	SREINFRA		
	CSE	29051		CSE	-		
<b>Class of security:</b>		<b>Equity</b>		<b>As on</b>		<b>05/03/2011 (Post-Allotment)</b>	
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>				
Held by promoter/promoter group	NIL	NIL	NIL				
Held by public	NIL	NIL	NIL				
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>				
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>				
Held by promoter/promoter group	NIL	NIL	NIL				
Held by public	NIL	NIL	NIL				
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>				
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>				
Held by promoter/promoter group	NIL	NIL	NIL				
Held by public	NIL	NIL	NIL				
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>				
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>5030863330</b>						

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2224446	421732	0.44	0.44	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	62347840	49387840	12.39	12.39	0	0.00

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					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>5</b>	<b>64572286</b>	<b>49809572</b>	<b>12.84</b>	<b>12.84</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	167937030	0	33.38	33.38	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>167937030</b>	<b>0</b>	<b>33.38</b>	<b>33.38</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>6</b>	<b>232509316</b>	<b>49809572</b>	<b>46.22</b>	<b>46.22</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/UTI	3	1283400	1260000	0.26	0.26		
(b)	Financial Institutions/ Banks	2	21690	21690	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	1	57974595	0	11.52	11.52		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	63	64978551	59237893	12.92	12.92		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>69</b>	<b>124258236</b>	<b>60519583</b>	<b>24.70</b>	<b>24.70</b>		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage  (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(2)</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	1443	30860715	20338870	6.13	6.13		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	51339	28865926	27564241	5.74	5.74		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	445	32541393	32530394	6.47	6.47		
(c)	Any Other (specify)							
	Non Resident Individual	943	2916928	2835446	0.58	0.58		
	Foreign Company	1	1735717	0	0.35	0.35		
	Trust	3	48609180	9180	9.66	9.66		
	Foreign National	1	3600	3600	0.00	0.00		
	Clearing Member	129	763722	763722	0.15	0.15		
	<b>Sub-Total (B)(2)</b>	<b>54304</b>	<b>146297181</b>	<b>84045453</b>	<b>29.08</b>	<b>29.08</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>54373</b>	<b>270555417</b>	<b>144565036</b>	<b>53.78</b>	<b>53.78</b>		
	<b>TOTAL (A)+(B)</b>	<b>54379</b>	<b>503064733</b>	<b>194374608</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						<b>N.A.</b>	<b>N.A.</b>
(1)	Promoter and Promoter Group	0	0	0	N.A.	0.00		
(2)	Public	1	21600	21600	N.A.	0.00		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>54380</b>	<b>503086333</b>	<b>194396208</b>	<b>N.A.</b>	<b>100.00</b>		

N.A. - Not Applicable

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholders	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Number	As a percentage (VI)=(V)/(III)*100	As a % of total number of shares {i.e., Grand Total (A)+(B)+(C)} of sub-clause (l)(a) (VII)
(I)	(II)	(III)	(IV)	(V)		
1	HEMANT KANORIA	421732	0.08	0	0.00	0.00
2	SUNIL KANORIA	1802714	0.36	0	0.00	0.00
3	ADISRI INVESTMENT PRIVATE LIMITED	38992840	7.75	0	0.00	0.00
4	BHARAT CONNECT PRIVATE LIMITED	12960000	2.58	0	0.00	0.00
5	DEIGRATIA INTERNATIONAL PTE LIMITED	167937030	33.38	0	0.00	0.00
6	ADHYATMA COMMERCIAL PRIVATE LIMITED	10395000	2.07	0	0.00	0.00
<b>TOTAL</b>		<b>232509316</b>	<b>46.22</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	OPULENT VENTURE CAPITAL TRUST (THROUGH TRUSTEE)	57974595	11.52
2	SALIL K. GUPTA Jh-1 : V.H. PANDYA Jh-2 : S. RAJAGOPAL	48600000	9.66
3	MILAN COMMERCIAL PVT. LTD.	10414286	2.07
4	MORGAN STANLEY MAURITIUS COMPANY LIMITED	7569189	1.50
5	FRONTPOINT FINANCIAL SERVICES FUND, L.P	7387468	1.47
6	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	6421910	1.28
7	PARAG KESHAR BHATTACHARJEE	5822814	1.16
8	BELGIAN INVESTMENT COMPANY FOR DEVELOPING COUNTRIES	5560658	1.11
<b>TOTAL</b>		<b>149750920</b>	<b>29.77</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) **Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Global Depository Receipts (GDRs)	5400	21600	0.00
<b>TOTAL</b>		<b>5400</b>	<b>21600</b>	<b>0.00</b>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>