

(l)(a) Statement showing Shareholding pattern

<b>Name of the Company:</b>	<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Scrip Code:</b>	BSE	523756	<b>Quarter ended:</b>	31.12.2006
	NSE	SREINTFIN		
	CSE	29051		

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	3	400596	400596	0.37	0.37
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	21496689	21496689	19.83	19.73
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>21897285</b>	<b>21897285</b>	<b>20.20</b>	<b>20.10</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>21897285</b>	<b>21897285</b>	<b>20.20</b>	<b>20.10</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	3	119822	104622	0.11	0.11
(b)	Financial Institutions/ Banks	4	26298	26298	0.02	0.02
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	23	44854546	44754546	41.37	41.17
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>30</b>	<b>45000666</b>	<b>44885466</b>	<b>41.51</b>	<b>41.31</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	1547	14874565	11778119	13.72	13.65
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	47405	19100521	18158995	17.62	17.53
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	117	6834960	6834960	6.30	6.27
(c)	Any other (specify) Non Resident Individual	284	703401	624045	0.65	0.65
	<b>Sub-Total (B)(2)</b>	<b>49353</b>	<b>41513447</b>	<b>37396119</b>	<b>38.29</b>	<b>38.11</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>49383</b>	<b>86514113</b>	<b>82281585</b>	<b>79.80</b>	<b>79.41</b>
	<b>Total (A)+(B)</b>	<b>49387</b>	<b>108411398</b>	<b>104178870</b>	<b>100.00</b>	<b>99.51</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>532000</b>	<b>532000</b>		<b>0.49</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>49388</b>	<b>108943398</b>	<b>104710870</b>		<b>100.00</b>

(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Sr. No.</b>	<b>Name of the shareholders</b>	<b>No. of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statemment at para (l)(a) above}</b>
1	HEMANT KANORIA	234296	0.22
2	ADISRI INVESTMENT LIMITED	21496689	19.73
3	SANJEEV KANORIA HUF	162300	0.15
4	MANISHA LOHIA	4000	0.00
<b>TOTAL</b>		<b>21897285</b>	<b>20.10</b>

(l)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	7578746	6.96
2	ABN AMRO BANK N.V. LONDON BRANCH	5356005	4.92
3	DEG-DEUTSCHE INVESTITIONS - UND ENTWICKLUNGESSELLSCHAFT MBH	5092000	4.67
4	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/CSANLAM UNIVERSAL FUNDS PLC	5030000	4.62
5	BSMA LIMITED	4578899	4.20
6	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL NEW ASIA FUND	3424873	3.14
7	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	3146267	2.89
8	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	2474405	2.27
9	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	1598141	1.47
10	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	1483558	1.36
11	COPTHALL MAURITIUS INVESTMENT LTD.	1357484	1.25
12	ANJIYA FINANCE AND HOUSING LIMITED	4600000	4.22
13	CALLIDORA MERCANTILES PRIVATE LIMITED	3000000	2.75
14	SREI STOCK BENEFIT TRUST REPRESENTED BY TRUSTEES	3425039	3.14
<b>TOTAL</b>		<b>52145417</b>	<b>47.86</b>

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholders	No. of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	NIL	0	0
2			
<b>TOTAL</b>		<b>0</b>	<b>0</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	133000	532000	0.49
<b>TOTAL</b>		<b>133000</b>	<b>532000</b>	<b>0.49</b>

(II)(a) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>