



SREI INFRASTRUCTURE FINANCE LIMITED

Distribution of Shareholding as on Quarter ending 31.03.2005

	Category	No. of shares held	Percentage of Shareholding
A.	Promoter's Holding		
1.	Promoters (including promoters' group)		
	- Indian Promoters	134296	0.25
	- Foreign Promoters	N.A.	N.A.
2.	Persons acting in Concert	16384237	30.74
	Sub-Total	16518533	30.99
B.	Non-Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds and UTI	276800	0.52
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-govt. Institutions)	110	0.00
c.	FIIs	10832089	20.32
	Sub-Total	11108999	20.84
4.	Others		
a.	Private Corporate Bodies	15775059	29.60
b.	Indian Public	9737040	18.27
c.	NRIs / OCBs	152921	0.29
d.	Any other		
	- Directors*	2354	0.00
	- Shares in Transit	0	0.00
	Sub-Total	25667374	48.16
	GRAND TOTAL	53294906	100.00

* This represents share holding of two Non-executive Independent directors of the Company.

Notes:

1. Details of shareholders holding more than 1 percent of the shares of the Company is annexed.
2. Total Foreign Shareholding of the Company is also annexed.

List of Shareholders holding more than one percent of Shares of the Company as on quarter ended 31st March, 2005

Sl. No	Name	No. of shares held	Percentage of Shareholding
	Persons Acting in Concert		

1	Hariprasad Sanjeev Kumar (HUF)	2812714	5.28
2	Hariprasad Hemant Kumar (HUF)	2660430	4.99
3	Hari Prasad Kanoria Family Nidhi	2550000	4.78
4	Sujit Kanoria (HUF)	1526202	2.86
5	Hemant Kanoria (HUF)	1305445	2.45
	FIIs		
6	Citicorp Global Markets Mauritius Private Limited	2601548	4.88
7	Merrill Lynch Capital Markets Espana S.A.	2294597	4.31
8	Deutsche International Trust Corporation (Mauritius) Limited A/c Deutsche Securities Mauritius Limited	2108636	3.96
9	DEG ? Deutsche Investitions - und Entwicklungsgesellschaft mbH	1881818	3.53
10	Nederlandse Financierings ? Maatschappij voor Ontwikkelingslanden N.V. (FMO)	750000	1.41
11	Morgan Stanley & Co. International Limited A/c Morgan Stanley Dean Witter Mauritius Co. Limited	640169	1.20
12	Founders Asset Management LLC A/c Dreyfus Founders Passport Fund	555321	1.04
	Private Corporate Bodies		
13	Anant Hi-Fin Pvt. Ltd.	2972313	5.58
14	Opulent Fiscal Services Ltd.	2277498	4.27
15	Raghav Hi Tech Pvt. Ltd.	2176998	4.08
16	Anjiya Finance & Housing Ltd.	1882862	3.53
17	Shri Mahakali Commercial Pvt. Ltd.	1865318	3.50
	Indian Public		
18	SREI Stock Benefit Trust, represented by its Trustees	2577220	4.84

Total Foreign Shareholding in the Company comprises of 10985010 Shares representing 20.61 % of the Share Capital of the Company.